July 16, 2015

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

Dear Mr. Brown,

Bowling Green State University Foundation respectfully requests $12,000 to support the university's new minor in philosophy, politics, economics, and law (PPEL) and PPEL club for a second year. Activities anticipated during the 2015-16 academic year (8/24/15 through 5/7/16) include:

- PPEL Reading Group – books, meeting costs, advertising ($1,000)
- Guest Lecturers—stipend, travel and accommodations for up to five speakers ($10,000)
- PPEL Director's travel to network with other PPEL directors and to promote BGSU's minor and anticipated PPEL major ($1,000).

Activities will be overseen by Kevin Vallier, assistant professor of philosophy and director of the BGSU PPEL.

Should an award be made by the Charles Koch Foundation, a check made payable to the Bowling Green State University Foundation should be sent to:

Bowling Green State University Foundation
Attn: Paula Davis
Mileti Center
Bowling Green, OH 43403

Upon receipt, the BGSU Foundation will transfer the funds to grants accounting at Bowling Green State University for grants management. Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(b)(1)(A)(vi) and no part of the grant will be used for lobbying purpose or to engage in any political activity.

Please contact me if you have any questions about this request.

Sincerely,

Shea McGrew
President/CEO

BGSU. PHILOSOPHY, POLITICS, ECONOMICS & LAW
BOWLING GREEN STATE UNIVERSITY

Department of Philosophy
Bowling Green, OH 43403-0216

Charles G. Koch Foundation
Bowling Green State University
Department of Philosophy, College of Arts and Sciences

On behalf of the Department of Philosophy and the Philosophy, Politics, Economics and Law (PPEL) Program at Bowling Green State University, we respectfully request $12,000 to support our new PPEL minor and PPEL Club for a second year. Such a grant would continue to enhance our new academic program, which promises undergraduates the opportunity not merely to integrate political philosophy, political science and political economy, but also to understand the systematic justification for the institutions characteristic of a free society, both empirical and normative. It will also help us to advance our proposed PPEL major.

Background and Mission

Founded in 1910, Bowling Green State University provides a wide range of students, particularly in Northwest Ohio, with preparation for lifelong career growth, lives of engaged citizenship and leadership in a global society, in particular with strong commitments to first-year programs that lead to success. Within our transformative learning community, we build a welcoming, safe and diverse environment where the creative ideas and achievements of all can benefit others throughout Ohio, the nation and the world.

The PPEL Minor and PPEL Club

BGSU has recently created a new academic minor in the area of philosophy, politics, economics and law. After a successful first year, a key advantage the PPEL program offers students is the opportunity to ask philosophical questions about the justification of social institutions combined with information about how institutions actually function through critical inquiry and debate amongst their peers and their faculty. One integral part of any vibrant PPEL program is an undergraduate PPEL club, led primarily by undergraduates and based around reading groups and speaker series. Kevin Vallier, Assistant Professor of Philosophy, is the Director of the PPEL program and advises the new PPEL club. The aim of the club is to expand learning about PPEL topics outside of the classroom and into the social lives of students as they explore the characteristics and nature of liberty and the well being of free societies. Students have the opportunity to become acquainted with ideas and research that our faculty cannot provide and to interact with scholars across the country and the world. As they develop knowledge and skills, we expect our PPEL minors to become BGSU's best students and to quickly enter promising post-graduate careers.

The PPEL Major

Given the successes of our PPEL minor and the desire of the university administration to promote new programming for BGSU undergraduates, we have been encouraged to create a PPEL major, which will involve considerably more resources and reach many more students. Thanks to last year's

310 Shatzel Hall
Bowling Green State University
Bowling Green, OH 43403

Office Phone: 419-372-7221
Email: kvallie@bgsu.edu

grant from the Koch Foundation, we have had a strong first year. This coming year is just as critical, as we will be moving towards a major to be offered in the fall of 2016.

Program

Following the Charles G. Koch Foundation's interests, the Philosophy Department requests support for the following activities for the fall 2015/spring 2016 academic year:

1. PPEL Reading Group and Club

In order to expand this still-new undergraduate academic club, we request $1,000 for books, food and advertising. Last year we attracted 27 students to the club's meetings. This year we will also invite graduate students and faculty to the group as well, and expect to exceed last year's numbers in regular attendance.

2. Guest Lecture Series

The PPEL Club is the only academic club of its kind at BGSU, as it has both an academic and popular audience and serves both PPEL minors and others who attend. Our guest lectures will be prominently advertised and open to the public in order to reach the broadest audience. The 2014-15 events attracted over 500 people, demonstrating the interest generated by the topics, which we hope to expand for 2015-16. Our goal is to run several high profile speaking events with 125-200 people at each lecture. A budget of $10,000 would cover travel, stipends and accommodations for two to five events with prominent speakers.

3. Promoting the PPEL Major

Progressing and promoting the PPEL program to status as a major will create the only PPEL major in the state of Ohio. This involves ensuring that the program proceeds through approval at the university and state level and advertising the program once approved. BGSU will provide most of the needed resources, but funds are needed for the PPEL director to network with other programs across the country, especially the University of Arizona's PPEL major and its Center for the Philosophy of Freedom. We propose $1,000 towards the director's travel and promotion of the program at national PPE directors' conferences, which are critical networking opportunities.

Key Staff

Kevin Vallier, Assistant Professor of Philosophy, and Director of BGSU PPEL completed his Ph.D. in philosophy at the University of Arizona in 2011, with specializations in political philosophy, normative ethics, philosophy of religion and political economy. In the 2011-12 academic year, Vallier was a post-doctoral research associate at Brown University's Political Theory Project. Vallier has recently completed a book, *Liberal Politics and Public Faith: Beyond Separation*, which Routledge published last July. His work has appeared or will appear in a variety of prestigious scholarly journals, including *Social Philosophy and Policy, the Canadian Journal of Philosophy, American Philosophical Quarterly, Philosophical Studies, The Australasian Journal of Philosophy, The Journal of Moral Philosophy, The European Journal of Philosophy, Public Affairs Quarterly, Utilitas, The Journal of Ethics and Social Philosophy,* and *Philosophy and Social Criticism.*

Subject: FW: Foundation Letter for Grant
Date: Wednesday, June 24, 2015 at 11:57:25 AM Eastern Daylight Time
From: Tina L Shunk
To: Paula M Davis, Kevin Vallier
CC: Michael Eric Weber, Jasmine Gordon Schulz

Hi Kevin,

I hope all is going well. I have had many great conversations with alumni about the PPEL program and I am excited to share any new developments for the upcoming year. If you have a sense of the speakers that you will be bringing in again this year, I would love to be able to promote those to the individuals that I have had conversations with; as well as, any plans for the Ethics & Bioethics Debate teams.

Jasmine sent me your request to reapply for funding to the Koch Foundation for additional funding for PPEL. I am including Paula Davis on this email as she is our newest Director of Development responsible for Corporations and Foundations.

She can assist you with the completion of your letter and application. I am happy to forward the copies of the documents from last year's request to her as well, so that we may help you in your request and possibly find opportunities to increase the support from last year.

If you have any questions, please let us know.

Best,

Tina

Tina Shunk
Director of Development
University Advancement
Bowling Green State University
Mileti Alumni Centre
Bowling Green OH 43403
Phone 419.372.9213
Cell 419.290.2208
--
Alumni Association
@FalconAlumni

GO FALCONS!

http://givetobgsu.com

From: Kevin Vallier [mailto:kevinvallier@gmail.com]
Sent: Tuesday, June 23, 2015 1:54 PM
To: Jasmine Gordon Schulz
Subject: Foundation Letter for Grant

Hi Jasmine,

This is Kevin Vallier, from the philosophy department. We are in the process of preparing another grant proposal for our PPEL program and I'm curious if we cannot simply update the letter your office produced last year to send to the Koch Foundation. I'm attaching the letter. If so, I can send you the updated information.

Thank you,

Kevin Vallier
Assistant Professor of Philosophy
Director, Program in Philosophy, Politics, Economics and Law (PPEL)
Bowling Green State University

Subject: FW: Charles Koch Foundation Grant to Philosophy
Date: Wednesday, June 24, 2015 at 11:58:04 AM Eastern Daylight Time
From: Tina L Shunk
To: Paula M Davis

Paula,

As promised in my previous email, supporting documentation from the PPEL request last year.

Tina

On 10/24/14, 12:09 PM, "Jasmine Gordon Schulz" <jgordo@bgsu.edu> wrote:

> Hi Tina,
>
> Additional information regarding the Koch Foundation grant to the Philosophy Dept. attached and below from the chair of the department, Michael Weber. We can discuss this further at our Monday meeting if needed.
>
> Thanks,
> Jasmine
>
> Jasmine Gordon Schulz
> Executive Assistant to the Dean &
> Development Coordinator
> College of Arts & Sciences
> 220 Administration Building
> Bowling Green State University
> Bowling Green, OH 43403
> Phone: 419.372.9606 or 419.372.2015
> Fax: 419.372.8548
> jgordo@bgsu.edu
> www.bgsu.edu/cas
>
> -----Original Message-----
> From: Michael Eric Weber
> Sent: Friday, October 24, 2014 10:14 AM
> To: Jasmine Gordon Schulz
> Subject: Re: Charles Koch Foundation Grant to Philosophy
>
> Jasmine,
>
> There are no other tangible benefits. The documentation you requested is attached. Please let me know if you have any questions, or require additional information.
>
> Michael Weber
> Chair
> Dept. of Philosophy
> BGSU

On 10/22/14 6:32 PM, "Jasmine Gordon Schulz" <jgordo@bgsu.edu> wrote:

Michael,

The College was informed of the recent $8,000 grant to Philosophy from the Charles Koch Foundation for a guest speaker series and reading group. We were contacted by the Foundation as they need confirmation that there are no other tangible benefits that have been committed to the Charles Koch Foundation and a copy of the original application or proposal submitted.

Also, since the Charles Koch Foundation asks in the attached communication that any funds not expended for the purposes in which the grant is being made be returned to them, it may be beneficial to consider depositing these funds into a separate Foundation account instead of the general Philosophy Dept. Foundation account to allow the funds to be better tracked and separated from the rest of the funds in the Dept.'s general Foundation account.

If you would please confirm that there are no other tangible benefits that have been committed to the Charles Koch Foundation, as well as send me a copy of the original application or proposal submitted, that would be helpful and appreciated. Any additional information you may have regarding this grant would be helpful as well.

Thank you,
Jasmine

Jasmine Gordon Schulz
Executive Assistant to the Dean &
Development Coordinator
College of Arts & Sciences
220 Administration Building
Bowling Green State University
Bowling Green, OH 43403
Phone: 419.372.9606 or 419.372.2015
Fax: 419.372.8548
jgordo@bgsu.edu
www.bgsu.edu/cas

Subject: Re: FW: Foundation Letter for Grant
Date: Wednesday, June 24, 2015 at 5:44:33 PM Eastern Daylight Time
From: Kevin Vallier
To: Tina L Shunk, Paula M Davis
CC: Michael Eric Weber, Jasmine Gordon Schulz

Tina,

Thanks for the quick response. We'll get an idea of who our speakers are once we know what sort of private funding we will have next year. I look forward to working with Paula on a new letter. I am enclosing our request for funding, which should be paired with the letter of support written for us last year. Composing a new letter should be relatively straightforward.

Thank you,

Kevin

On Wed, Jun 24, 2015 at 11:57 AM Tina L Shunk <tshunk@bgsu.edu> wrote:

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She can assist you with the completion of your letter and application. I am happy to forward the copies of the documents from last year's request to her as well, so that we may help you in your request and possibly find opportunities to increase the support from last year.

If you have any questions, please let us know.

Best,

Tina

Tina Shunk
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Alumni Association

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GO FALCONS!

http://givetobgsu.com

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Hi Jasmine,

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Thank you,

Kevin Vallier

Assistant Professor of Philosophy

Director, Program in Philosophy, Politics, Economics and Law (PPEL)

Bowling Green State University

Subject: Re: Foundation Letter for Grant
Date: Thursday, June 25, 2015 at 11:34:49 AM Eastern Daylight Time
From: Tina L Shunk
To: Kevin Vallier, Paula M Davis
CC: Michael Eric Weber, Jasmine Gordon Schulz

Hi Kevin,

I did a little research on the Koch Foundation website, but was unable to find a date for the application deadline. Do you happen to know if they have a deadline or is it an open submission? Paula is currently out of the office and since you made the submission last year, I thought you might know.

I have made a few minor edits to your request for funding where I found a couple of inconsistencies and added some language from the Koch Foundation of their mandate. However, I think that it could be strengthened further by some additional details about the Reading Group and Club, specifically around the number of participants from last year and a few details on the types of activities that took place. I am happy to incorporate that into the proposal if you could share the information.

If you have questions, please let me know.

Best, Tina

From: Kevin Vallier <kevinvallier@gmail.com>
Date: Wednesday, June 24, 2015 at 5:44 PM
To: Tina Shunk <tshunk@bgsu.edu>, Paula M Davis <pmdavis@bgsu.edu>
Cc: Michael Eric Weber <meweber@bgsu.edu>, Jasmine Gordon Schulz <jgordo@bgsu.edu>
Subject: Re: FW: Foundation Letter for Grant

Tina,

Thanks for the quick response. We'll get an idea of who our speakers are once we know what sort of private funding we will have next year. I look forward to working with Paula on a new letter. I am enclosing our request for funding, which should be paired with the letter of support written for us last year. Composing a new letter should be relatively straightforward.

Thank you,

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Thank you,

Kevin Vallier

Assistant Professor of Philosophy

Director, Program in Philosophy, Politics, Economics and Law (PPEL)

Bowling Green State University

Subject: Re: Foundation Letter for Grant
Date: Friday, June 26, 2015 at 11:48:50 PM Eastern Daylight Time
From: Kevin Vallier
To: Tina L Shunk, Paula M Davis
CC: Michael Eric Weber, Jasmine Gordon Schulz

Tina,

The edits are much appreciated. The submission is open, though they would like reports by next week. I'm sending the details about the reading group and club through my measurement report, which I have attached. The edits were much appreciated.

Thanks for your help!
Kevin

On Thu, Jun 25, 2015 at 11:35 AM Tina L Shunk <tshunk@bgsu.edu> wrote:

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> If you have questions, please let me know.
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> Best, Tina
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> ---
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> **From:** Kevin Vallier <kevinvallier@gmail.com>
> **Date:** Wednesday, June 24, 2015 at 5:44 PM
> **To:** Tina Shunk <tshunk@bgsu.edu>, Paula M Davis <pmdavis@bgsu.edu>
> **Cc:** Michael Eric Weber <meweber@bgsu.edu>, Jasmine Gordon Schulz <jgordo@bgsu.edu>
> **Subject:** Re: FW: Foundation Letter for Grant
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>
> Thank you,

Koch Foundation Undergraduate Measurement Report – AY 2014-2015
Bowling Green State University
Program in Philosophy, Politics, Economics and Law (PPEL)
June 22nd, 2015
Grant Award: $8000
Remaining Funds: $0

I. Results and Activities

We here document the successes of our programs and students from the previous academic year. I do not provide all the email addresses and names we have collected, in part because we reached over five hundred people this year.

PPEL Minor

Koch Foundation funds were used to support our new PPEL minor and undergraduate club, and to provide for events for both. Since the minor program only began this year, we do not yet have students who have graduated with a PPEL minor. But we expect to graduate a number of minors next year.

Our present list of minors is:

[redacted]

Due to our success attracting minors, funding and interest in our events, the university has given us the go-ahead to form a PPEL major, which will bring many more students into our programming, programming is focused on offering a balanced curriculum on the morality of markets and government.

PPEL Club

The PPEL club is also new. The group has both been accepted as a BGSU club, and has a number of regular undergraduate members, including [redacted]

[redacted] What follows is a list of students who have signed up for the club's email list by attending one or more meetings:

[redacted]

PPEL Events

We have also run a number of successful student events.

Event (1): A Panel Entitled
Economic Inequality: What's the Problem?
Held: Wednesday, December 10th, 2014
Participants: Michael Strand (Sociology), Mary Ellen Benedict (Economics, Chair), Michael Weber (Philosophy, Chair)
Moderator: Kevin Vallier (Philosophy)

The panel discussed the nature of economic inequality, whether it is morally problematic and what might be done to "fix" it if it is, in fact, morally problematic. Our first event involved considerable advertising and attracted over *one hundred attendees.*

Event (2): A Lecture Entitled
Climate Change: Ethical and Economic Challenges in Real Time
Held: January 23rd, 2015
Speaker: John Broome (White's Chair of Moral Philosophy, Emeritus, Oxford)

John Broome, a world renowned philosopher and economist, spoke on the economics and ethics of climate change. This was our most successful event; we have over *two hundred and fifty* in attendance.

Event (3): A Lecture Entitled
The Case Against Education
Held: April 14th, 2015
Speaker: Bryan Caplan (Economics, George Mason University)

Bryan Caplan, a well-known economist and economics blogger, spoke on the economic value of education and advanced his "signaling" model of education and the problems it identifies for the production and distribution of education in the United States. We have over *eighty* in attendance.

Event (4): A Lecture Entitled
Society is not a Race
Held: April 9th, 2015
Speaker: David Schmidtz (Philosophy, Kendrick Chair, University of Arizona)

David Schmidtz, a famous political philosopher and ethicist, gave his Phi Beta Kappa lecture arguing that we should not conceive of social life as a race against others, but rather as a positive sum game. We co-sponsored this event with the local Phi Beta Kappa chapter. The lecture had around *forty* people in attendance.

We had no similar events last year. Koch Foundation funding allowed us to bring new programming to campus, and we hope to have more of the same in the future. Altogether, we reached over **five hundred members of the BGSU community**: undergraduates, graduate students, staff, faculty and members of the community.

Progress towards the PPEL Major

We have also made considerable progress toward establishing a PPEL major. Vallier has been elected to the Honors College Faculty Council in order to begin soliciting honors students to major in PPEL, starting in the fall of 2016. We have also had numerous meetings with our college dean, relevant staff, and department chairs in political science and economics to work out the details. Next year will focus on getting all the paperwork to the right persons and advertising for the program.

Prof. Vallier was also able to teach two pilot courses for the PPEL major, both mentioned below, along with running three independent studies to help students advance towards being PPEL minors.

Prof. Vallier Selected as PPEL Director

This year, Prof. Vallier was selected as PPEL director and given a stipend and some course releases to run the program, both minors and majors and to support undergraduates and graduate students involved in the program. With higher enrollments, Vallier should be able to secure permanent course reductions and a half-time administrative position. He has also secured an early tenure review, which will begin next year, three years ahead of schedule.

Prof. Vallier Continues Research Agenda

In part due to aid from the Koch foundation, Prof. Vallier was able to continue his research agenda, which involved promoting his new book, *Liberal Politics and Public Faith: Beyond Separation* (Routledge 2014) and publishing a number of new articles in top journals in the field, including *Law and Philosophy*, *The Canadian Journal of Philosophy*, *American Philosophical Quarterly*, *Ethical Theory and Moral Practice* and *Social Theory and Practice.* With co-author Michael Weber, Vallier has been able to secure a contract with Oxford University Press to publish papers from a conference on non-ideal theory in political philosophy. The edited volume is entitled *Political Utopias: Promise or Peril?* Vallier is also working writing a new manuscript tentatively titled *Must Politics Be War?* Oxford UP and Cambridge UP will review part of the draft for publication at the end of the summer.

Prof. Vallier was also able to introduce a balanced look at capitalism, socialism and democracy in his course, Philosophy 2240: Capitalism, Socialism and Democracy, taught in the fall of 2014. He also taught an advanced course in PPE at the 4000 level, which acquainted students with advanced tools in game theory, public choice theory and social choice theory. The two courses served as pilot courses for the PPEL major and were both successful.

Vallier was invited to give talks at Chapman University, Georgetown University, Georgia State University, Wheaton College, the University of Birmingham (UK), the University of Turin (Italy) and Duke University. His book was the subject of an author-meets-critics panel at the Pacific Division meeting of the American Philosophical Association and an online reading group at the Public Reason blog. Vallier also lead a Cato Unbound symposium on his work in religion and politics.

Partnering with the University of Arizona's Freedom Center

Vallier received his PhD from the University of Arizona in 2011, with Gerald Gaus as his dissertation director. He also worked closely with David Schmidtz, who runs the Freedom Center. The Freedom Center has recently secured a nearly $2 million grant from the Templeton Foundation and is already partly funded by the Koch Foundation. They are presently working on designing an electronic textbook for several courses often found in PPE courses. Prof. Vallier contributed to the textbook and will use his fall PHIL2240 course to pilot their materials.

II. Budget

The PPEL program began the year with $5000 from a private donor and $8000 from the Koch Foundation. In the attached expense report, we spent over $10,000 on promoting and organizing events, paying honoraria, and supporting the club. Without additional fundraising, we would have had to limit our activities.

III. General Feedback

I was very pleased to work with Steven Sweet, who has been supportive and resourceful throughout the last year. I look forward to working with him again in the future.

Subject: Re: Foundation Letter for Grant
Date: Wednesday, July 1, 2015 at 10:01:58 AM Eastern Daylight Time
From: Paula M Davis
To: Kevin Vallier, Tina L Shunk
CC: Michael Eric Weber, Jasmine Gordon Schulz

Hello Kevin, et.al.,

I'm back in the office today and will review all these materials before end of day. Thanks Tina for all your hard work on this in my absence (and presence!). Will be back to you soon.

Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

From: Kevin Vallier <kevinvallier@gmail.com>
Date: Friday, June 26, 2015 at 11:48 PM
To: Tina L Shunk <tshunk@bgsu.edu>, Paula M Davis <pmdavis@bgsu.edu>
Cc: Michael Eric Weber <meweber@bgsu.edu>, Jasmine Gordon Schulz <jgordo@bgsu.edu>
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Tina

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Subject: Foundation Letter for Grant

Hi Jasmine,

This is Kevin Vallier, from the philosophy department. We are in the process of preparing another grant proposal for our PPEL program and I'm curious if we cannot simply update the letter your office produced last year to send to the Koch Foundation. I'm attaching the letter. If so, I can send you the updated information.

Thank you,

Kevin Vallier

Assistant Professor of Philosophy

Director, Program in Philosophy, Politics, Economics and Law (PPEL)

Bowling Green State University

Subject: Proposal to Charles G. Koch Foundation
Date: Wednesday, July 1, 2015 at 11:28:05 AM Eastern Daylight Time
From: Paula M Davis
To: Shea McGrew
Priority: High

Shea,

Prof. Kevin Vallier wishes to submit a proposal for $12,000 to the Charles G. Koch Foundation to support activities of the Program in Philosophy, Politics, Economics and Law (PPEL), which is currently a minor but Prof. Vallier tells me hopes to become a major by Fall 2016 due to high interest. If funded, this grant would support expenses for the PPEL Reading Club, a speaker series, and travel funds for the program director (Vallier).

Last year Vallier's proposal was funded from Koch Foundation for $8,000, and he's in the process of submitting a report on those funds, which were accepted last year by the BGSU Foundation. About 500 people (students, faculty, staff, general public) attended these events.

I've looked into the foundation, which is a legitimate private foundation that submits a 990-PF each year and funds over 220 academic institutions around the country: in Ohio these include Ohio University, Univ. of Akron, Ohio State, Univ. of Dayton, Case Western, and others. Nationally the list includes Colgate, Dartmouth, Duke, Claremont, Johns Hopkins, Harvard, Cornell, Northwestern, and many others.

The submission period is open, but Prof. Vallier would like to go ahead soon due to summer availability. Thanks for your advice, Shea, as to how to proceed.

Paula
Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: FW: Foundation Letter for Grant
Date: Wednesday, July 1, 2015 at 11:39:35 AM Eastern Daylight Time
From: Paula M Davis
To: Thomas Francis Kornacki

Tom,

I've talked with Shea (via phone) who asked me to send him a few sentences about the proposal (I'll send you the email as it's a succinct summary of last year and this year). He will be checking with higher administration before we proceed.

I've also attached a copy of Vallier's report on last year's grant, so that you can see how he's including student information (names, emails) that I believe can be handled instead with a simple summary. If the foundation insists on names and emails then I WOULD have a problem with this foundation's tactics.

I also believe that grants of this amount should go through grants accounting — I can contact him to see if a grant agreement was signed last year or anything was rec'd that indicated that if funds were unspent, they should be returned, yada yada. If so, then that would mean, IMO, that it should go through SPAR in order to keep the accountants happy.

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From: Kevin Vallier <kevinvallier@gmail.com>
Date: Friday, June 26, 2015 at 11:48 PM
To: Tina L Shunk <tshunk@bgsu.edu>, Paula M Davis <pmdavis@bgsu.edu>
Cc: Michael Eric Weber <meweber@bgsu.edu>, Jasmine Gordon Schulz <jgordo@bgsu.edu>
Subject: Re: Foundation Letter for Grant

Tina,

The edits are much appreciated. The submission is open, though they would like reports by next week. I'm sending the details about the reading group and club through my measurement report, which I have attached. The edits were much appreciated.

Thanks for your help!
Kevin

On Thu, Jun 25, 2015 at 11:35 AM Tina L Shunk <tshunk@bgsu.edu> wrote:

Hi Kevin,

I did a little research on the Koch Foundation website, but was unable to find a date for the application deadline. Do you happen to know if they have a deadline or is it an open submission? Paula is currently out of the office and since you made the submission last year, I thought you might know.

I have made a few minor edits to your request for funding where I found a couple of inconsistencies and added some language from the Koch Foundation of their mandate. However, I think that it could be strengthened further by some additional details about the Reading Group and Club, specifically around the number of participants from last year and a few details on the types of activities that took place. I am happy to incorporate that into the proposal if you could share the information.

If you have questions, please let me know.

Best, Tina

From: Kevin Vallier <kevinvallier@gmail.com>
Date: Wednesday, June 24, 2015 at 5:44 PM
To: Tina Shunk <tshunk@bgsu.edu>, Paula M Davis <pmdavis@bgsu.edu>
Cc: Michael Eric Weber <meweber@bgsu.edu>, Jasmine Gordon Schulz <jgordo@bgsu.edu>
Subject: Re: FW: Foundation Letter for Grant

Tina,

Thanks for the quick response. We'll get an idea of who our speakers are once we know what sort of private funding we will have next year. I look forward to working with Paula on a new letter. I am enclosing our request for funding, which should be paired with the letter of support written for us last year. Composing a new letter should be relatively straightforward.

Thank you,

Kevin

On Wed, Jun 24, 2015 at 11:57 AM Tina L Shunk <tshunk@bgsu.edu> wrote:

Hi Kevin,

I hope all is going well. I have had many great conversations with alumni about the PPEL program and I am excited to share any new developments for the upcoming year. If you have a sense of the speakers that you will be bringing in again this year, I would love to be able to promote those to the individuals that I have had conversations with; as well as, any plans for the Ethics & Bioethics Debate teams.

Jasmine sent me your request to reapply for funding to the Koch Foundation for additional funding for PPEL. I am including Paula Davis on this email as she is our newest Director of Development responsible for Corporations and Foundations.

She can assist you with the completion of your letter and application. I am happy to forward the copies of the documents from last year's request to her as well, so that we may help you in your request and possibly find opportunities to increase the support from last year.

If you have any questions, please let us know.

Best,

Tina

Tina Shunk
Director of Development
University Advancement
Bowling Green State University
Mileti Alumni Centre
Bowling Green OH 43403
Phone 419.372.9213
Cell 419.290.2208
--

Alumni Association

@FalconAlumni

GO FALCONS!

http://givetobgsu.com

From: Kevin Vallier [mailto:kevinvallier@gmail.com]
Sent: Tuesday, June 23, 2015 1:54 PM
To: Jasmine Gordon Schulz
Subject: Foundation Letter for Grant

Hi Jasmine,

This is Kevin Vallier, from the philosophy department. We are in the process of preparing another grant proposal for our PPEL program and I'm curious if we cannot simply update the letter your office produced last year to send to the Koch Foundation. I'm attaching the letter. If so, I can send you the updated information.

Thank you,

Kevin Vallier

Assistant Professor of Philosophy

Director, Program in Philosophy, Politics, Economics and Law (PPEL)

Bowling Green State University

Subject: FW: Proposal to Charles G. Koch Foundation
Date: Wednesday, July 1, 2015 at 11:41:27 AM Eastern Daylight Time
From: Paula M Davis
To: Thomas Francis Kornacki
Priority: High

Paula Davis
Director of Corporate and Foundation Relations
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From: Paula M Davis <pmdavis@bgsu.edu>
Date: Wednesday, July 1, 2015 at 11:28 AM
To: Shea McGrew <smcgrew@bgsu.edu>
Subject: Proposal to Charles G. Koch Foundation

Shea,

Prof. Kevin Vallier wishes to submit a proposal for $12,000 to the Charles G. Koch Foundation to support activities of the Program in Philosophy, Politics, Economics and Law (PPEL), which is currently a minor but Prof. Vallier tells me hopes to become a major by Fall 2016 due to high interest. If funded, this grant would support expenses for the PPEL Reading Club, a speaker series, and travel funds for the program director (Vallier).

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I've looked into the foundation, which is a legitimate private foundation that submits a 990-PF each year and funds over 220 academic institutions around the country: in Ohio these include Ohio University, Univ. of Akron, Ohio State, Univ. of Dayton, Case Western, and others. Nationally the list includes Colgate, Dartmouth, Duke, Claremont, Johns Hopkins, Harvard, Cornell, Northwestern, and many others.

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pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: FW: Koch Foundation
Date: Wednesday, July 1, 2015 at 12:11:49 PM Eastern Daylight Time
From: Tina L Shunk
To: Paula M Davis

On 10/21/14, 5:04 PM, "Tina L Shunk" <tshunk@bgsu.edu> wrote:

> FYIŠ
>
> I just need to confirm that there are no other tangible benefits to the Foundation before processing the gift and subsequent tax receipt.
>
> Best, Tina
>
> On 10/21/14, 9:31 AM, "Kim S. Hites" <khites@bgsu.edu> wrote:
>
> > Here you go.
> >
> > Kim Hites
> > Bowling Green State University
> > Accounting Specialist/Matching Gift Coordinator
> > University Advancement
> > Mileti Alumni Center
> > khites@bgsu.edu
> > 419-372-7707

Subject: Re: suggested edits to Koch Foundation Measurement Report
Date: Thursday, July 2, 2015 at 9:49:50 PM Eastern Daylight Time
From: Kevin Vallier
To: Paula M Davis
CC: Tina L Shunk

Thanks, Paula. Great edits!

On Thu, Jul 2, 2015 at 12:16 PM Paula M Davis <pmdavis@bgsu.edu> wrote:

Hello Dr. Vallier,

I've made some suggested edits to your measurement report. Most are minor; the major change is to not identify individual students and their emails, but rather assemble collective information about them. If you believe this is a requirement for the foundation, or the foundation has requested those names/emails, then we should discuss this.

Also, you cite an expense report — might you also forward us a copy of that as well, for review?
But it looks like a great first year for PPEL's activities!

Please copy me with your final report to Koch, and let me know when you've sent it; much appreciated for our files.

RE: your next proposal to Koch, I'm working on getting a couple process items clarified so that we can move forward on your next proposal submission. Given that it's a holiday week, many people are out, so I hope to be able to get back to you shortly after the start of next week for those next steps.

Have a good holiday weekend!

Best wishes,
Paula

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Koch Foundation Undergraduate Measurement Report – AY 2014-2015
Bowling Green State University
Program in Philosophy, Politics, Economics and Law (PPEL)
June 22nd, 2015
Grant Award: $8000
Remaining Funds: $0

I. Results and Activities

PPEL Minor

Koch Foundation funds were used to support our new PPEL minor and undergraduate club, and to provide for events for both. Since the minor program only began this academic year, we do not yet have students who have graduated with a PPEL minor. But we expect to graduate a number of minors next year.

Our present list of minors includes 14 students, and we expect that number to grow next year.

Due to our success attracting minors, funding and interest in our events, the university has given us the go-ahead to form a PPEL major, which will bring many more students into our programming, which is focused on offering a balanced curriculum on the morality of markets and government.

PPEL Club

The PPEL club is also new. The group has been accepted as a BGSU club, and has a number of regular undergraduate members. Twenty-seven students have signed up for the club's email list by attending one or more meetings.

[Dr. Vallier – perhaps here you could mention a bit about what the club did during its meetings – discussed books read and itemize titles, etc etc.]

PPEL Events

We have also run a number of successful student events.

Event (1): A Panel Entitled
Economic Inequality: What's the Problem?
Held: Wednesday, December 10th, 2014
Participants: Michael Strand (Sociology), Mary Ellen Benedict (Economics, Chair), Michael Weber (Philosophy, Chair)
Moderator: Kevin Vallier (Philosophy)

The panel discussed the nature of economic inequality, whether it is morally problematic and what might be done to "fix" it if it is, in fact, morally problematic. Our first event involved considerable advertising and attracted over *one hundred attendees.*

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Event (2): A Lecture Entitled
Climate Change: Ethical and Economic Challenges in Real Time
Held: January 23rd, 2015
Speaker: John Broome (White's Chair of Moral Philosophy, Emeritus, Oxford)

John Broome, a world renowned philosopher and economist, spoke on the economics and ethics of climate change. This was our most successful event; over *two hundred and fifty* people attended.

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Event (3): A Lecture Entitled
The Case Against Education
Held: April 14th, 2015
Speaker: Bryan Caplan (Economics, George Mason University)

Bryan Caplan, a well-known economist and economics blogger, spoke on the economic value of education and advanced his "signaling" model of education and the problems it identifies for the production and distribution of education in the United States. We had over *eighty* in attendance.

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Event (4): A Lecture Entitled
Society is not a Race
Held: April 9th, 2015
Speaker: David Schmidtz (Philosophy, Kendrick Chair, University of Arizona)

David Schmidtz, a famous political philosopher and ethicist, gave his Phi Beta Kappa lecture arguing that we should not conceive of social life as a race against others, but rather as a positive sum game. We co-sponsored this event with the local Phi Beta Kappa chapter. The lecture had around *forty* people in attendance.

The Koch Foundation funding allowed us to bring this new programming to campus, and we hope to be able to present more such events in the future. All together, we reached over **five hundred members of the BGSU and regional community**: undergraduates, graduate students, staff, faculty and members of the community.

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Progress towards the PPEL Major

We have also made considerable progress toward establishing a PPEL major. Vallier has been elected to the Honors College Faculty Council in order to begin soliciting honors students to major in PPEL, starting in the fall of 2016. We have also had numerous meetings with our college dean, relevant staff, and department chairs in political science and economics to work out the details. Next year will focus on getting all the paperwork to the right persons and advertising for the program.

Prof. Vallier was also able to teach two pilot courses for the PPEL major, both mentioned below, along with running three independent studies to help students advance towards being PPEL minors.

Prof. Vallier Selected as PPEL Director

This year, Prof. Vallier was selected as PPEL director and given a stipend and some course releases to run the program and to support undergraduates and graduate students involved in PPEL. With higher enrollments, Vallier should be able to secure permanent course reductions and a half-time administrative position. He has also secured an early tenure review, which will begin next year, three years ahead of schedule.

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Prof. Vallier Continues Research Agenda

In part due to aid from the Koch Foundation, Prof. Vallier was able to continue his research agenda, which involved promoting his new book, *Liberal Politics and Public Faith: Beyond Separation* (Routledge 2014) and publishing a number of new articles in top journals in the field, including *Law and Philosophy*, *The Canadian Journal of Philosophy*, *American Philosophical Quarterly*, *Ethical Theory and Moral Practice* and *Social Theory and Practice.* With co-author Michael Weber, Vallier has been able to secure a contract with Oxford University Press to publish papers from a conference on non-ideal theory in political philosophy. The edited volume is entitled *Political Utopias: Promise or Peril?* Vallier is also working writing a new manuscript tentatively titled *Must Politics Be War?* Oxford UP and Cambridge UP will review part of the draft for publication at the end of the summer.

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Prof. Vallier was also able to introduce a balanced look at capitalism, socialism and democracy in his course, Philosophy 2240: Capitalism, Socialism and Democracy, taught in the fall of 2014. He also taught an advanced course in PPE at the 4000 level, which acquainted students with advanced tools in game theory, public choice theory and social choice theory. The two courses served as pilot courses for the PPEL major and were both successful.

Vallier was invited to give talks at Chapman University, Georgetown University, Georgia State University, Wheaton College, the University of Birmingham (UK), the University of Turin (Italy) and Duke University. His book was the subject of an author-meets-critics panel at the Pacific Division meeting of the American Philosophical Association and an online reading group at the Public Reason blog. Vallier also lead a Cato Unbound symposium on his work in religion and politics.

Partnering with the University of Arizona's Freedom Center

Vallier received his PhD from the University of Arizona in 2011, with Gerald Gaus as his dissertation director. He also worked closely with David Schmidtz, who runs the Freedom Center. The Freedom Center has recently secured a nearly $2 million grant from the Templeton Foundation and is already partly funded by the Koch Foundation. They are

presently working on designing an electronic textbook for several courses often found in PPE courses. Prof. Vallier contributed to the textbook and will use his fall PHIL2240 course to pilot their materials.

II. Budget

The PPEL program began the year with $5000 from a private donor and $8000 from the Koch Foundation. In the *attached expense report, we spent over $10,000 on promoting and organizing events, paying honoraria, and supporting the club. Without additional fundraising, we would have had to limit our activities.
*Dr. Vallier, no expense report is attached.

III. General Feedback

I was very pleased to work with Steven Sweet, who has been supportive and resourceful throughout the last year. I look forward to working with him again in the future.

Report submitted by:
Vallier's name and contact info here

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Subject: Re: Information needed, please: Financial support from the Charles Koch Foundation
Date: Monday, July 6, 2015 at 1:42:03 PM Eastern Daylight Time
From: Paula M Davis
To: Michael Y Ogawa, William K Balzer, Sherideen S Stoll, Shea McGrew
CC: Thomas Francis Kornacki

Bill and Mike,

Mike is correct about the money having supported a speaker series as well as a new PPEL student academic club to support the minor. The Koch Foundation gave BGSU $8,000 for these activities.

Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
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419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

From: Michael Y Ogawa <mogawa@bgsu.edu>
Date: Monday, July 6, 2015 at 1:18 PM
To: William K Balzer <wbalzer@bgsu.edu>, Sherideen S Stoll <sstoll@bgsu.edu>, Shea McGrew <smcgrew@bgsu.edu>
Cc: Paula M Davis <pmdavis@bgsu.edu>, Tom Kornacki <tkornac@bgsu.edu>
Subject: RE: Information needed, please: Financial support from the Charles Koch Foundation

Bill – Kevin Vallier in Philosophy received a small award from the Koch Foundation to support a speaker series for the new Philosophy, Politics, Economics, and Law minor. The funds went through the BGSU Foundation. I understand that he intends to submit another proposal in the near future.

I'm copying Paula Davis on this email who is the new Director of Corporate and Foundation Relationships and can provide you with more details.

Mike

From: William K Balzer

Sent: Monday, July 06, 2015 12:31 PM
To: Sherideen S Stoll; Shea McGrew; Michael Y Ogawa
Cc: William K Balzer
Subject: Information needed, please: Financial support from the Charles Koch Foundation

Hi Sheri, Shea, and Mike.

I'm hoping one of you may be able to help me with this request.

The BGSU-FA received information through the AAUP that BGSU was one of approximately 60 colleges and universities that received program funding support in 2014 from the Charles Koch Foundation. They would appreciate knowing what the funding was for and the amount provided. Sean has OK'd this request.

Would you be able to tell me whether funds from the Charles Koch Foundation came to your area?

Thanks,

Bill

William K. Balzer, Ph.D.
Vice President, Faculty Affairs and Strategic Initiatives
226 McFall Center
Bowling Green State University
Bowling Green OH 43043
419.272.5312
wbalzer@bgsu.edu

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Subject: FW: Information needed, please: Financial support from the Charles Koch Foundation
Date: Monday, July 6, 2015 at 1:47:59 PM Eastern Daylight Time
From: Paula M Davis
To: Shea McGrew

Shea,
Any update on whether Kevin Vallier can go ahead with his next proposal? I'm stalling him until I hear back...

Thanks,
Paula

From: Michael Y Ogawa <mogawa@bgsu.edu>
Date: Monday, July 6, 2015 at 1:18 PM
To: William K Balzer <wbalzer@bgsu.edu>, Sherideen S Stoll <sstoll@bgsu.edu>, Shea McGrew <smcgrew@bgsu.edu>
Cc: Paula M Davis <pmdavis@bgsu.edu>, Tom Kornacki <tkornac@bgsu.edu>
Subject: RE: Information needed, please: Financial support from the Charles Koch Foundation

Bill – Kevin Vallier in Philosophy received a small award from the Koch Foundation to support a speaker series for the new Philosophy, Politics, Economics, and Law minor. The funds went through the BGSU Foundation. I understand that he intends to submit another proposal in the near future.

I'm copying Paula Davis on this email who is the new Director of Corporate and Foundation Relationships and can provide you with more details.

Mike

From: William K Balzer
Sent: Monday, July 06, 2015 12:31 PM
To: Sherideen S Stoll; Shea McGrew; Michael Y Ogawa
Cc: William K Balzer
Subject: Information needed, please: Financial support from the Charles Koch Foundation

Hi Sheri, Shea, and Mike.

I'm hoping one of you may be able to help me with this request.

The BGSU-FA received information through the AAUP that BGSU was one of approximately 60 colleges and universities that received program funding support in 2014 from the Charles Koch Foundation. They would

appreciate knowing what the funding was for and the amount provided. Sean has OK'd this request.

Would you be able to tell me whether funds from the Charles Koch Foundation came to your area?

Thanks,

Bill

William K. Balzer, Ph.D.
Vice President, Faculty Affairs and Strategic Initiatives
226 McFall Center
Bowling Green State University
Bowling Green OH 43043
419.272.5312
wbalzer@bgsu.edu

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Subject: Koch measurement report
Date: Wednesday, July 15, 2015 at 10:24:57 AM Eastern Daylight Time
From: Paula M Davis
To: Kevin Vallier
CC: Tina L Shunk

Hi Kevin,

We're in the process of trying to align our BGSU Foundation practices with university accounting — and to that end, I was wondering if you could please scan/forward to me any correspondence/agreement that you might have rec'd from Koch for last year's $8,000 award that indicated what you should include in a report, and when it would be due? You alluded earlier to the fact that Koch wanted the report the first week of July.

All I see in our files was a letter to Shea McGrew (copied to you/Shannon Spencer) that needed to be signed and returned.

ALSO, if you could please forward to me a copy of the report you ultimately submitted to Koch, I'd appreciate it for our files.

THANKS!

Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: Re: edits to Koch proposal 2015-16
Date: Thursday, July 16, 2015 at 9:43:59 AM Eastern Daylight Time
From: Paula M Davis
To: Michael Eric Weber, Kevin Vallier, Tina L Shunk

Thanks, Michael. I'll assume an email is sufficient for now.

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

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From: Michael Eric Weber <meweber@bgsu.edu>
Date: Wednesday, July 15, 2015 at 4:01 PM
To: Kevin Vallier <kevinvallier@gmail.com>, Paula M Davis <pmdavis@bgsu.edu>, Tina L Shunk <tshunk@bgsu.edu>
Subject: Re: edits to Koch proposal 2015-16

Paula – As chair of the Department of Philosophy, I approve of this proposal. Do you need me to submit a memo to this effect, or is this email sufficient?

Michael Weber
Chair
Dept. of Philosophy
BGSU

From: Kevin Vallier <kevinvallier@gmail.com>
Date: Tuesday, July 14, 2015 4:11 PM
To: Paula M Davis <pmdavis@bgsu.edu>, Tina L Shunk <tshunk@bgsu.edu>
Cc: Michael Eric Weber <meweber@bgsu.edu>
Subject: Re: edits to Koch proposal 2015-16

Paula,

I'm attaching a corrected draft of the 15-16 proposal. Thanks for the edits. I'm ccing Michael on the email so he

can send you an approval directly.

Kevin

On Thu, Jul 9, 2015 at 4:19 PM Paula M Davis <pmdavis@bgsu.edu> wrote:

Hi Tina and Kevin,

Sorry for the slight delay — I've included a few edits on the Koch proposal for your consideration. Also, the letterhead that it's on has an error — the line underneath Bowling Green State University has Department of Philosophy misspelled — you might want to have that changed prior to submission.

Kevin, if you agree with the edits, please route the final proposal to your department chair and the dean for approval, so that we can proceed with online submission (did you do that yourself last year, or would you like me to submit?).

I imagine if you forward to me any emails of approval of the proposal from the chair/dean, that that would suffice, since it's not a sponsored program (we still need to finalize certain processes here on this end, as you can see!).

Once I have those approvals, then I'll include Shea McGrew's letter for submission.

Let me know if you have any questions or concerns —

Best wishes,

Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: Re: one last check on the Koch Foundation proposal before we submit
Date: Friday, July 17, 2015 at 4:01:16 PM Eastern Daylight Time
From: Paula M Davis
To: Michael Y Ogawa

Thanks for getting back to me so quickly, Mike! Shea is out but I imagine he'll respond in the near future....

Paula Davis
Director of Corporate and Foundation Relations
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pmdavis@bgsu.edu

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From: Michael Y Ogawa <mogawa@bgsu.edu>
Date: Friday, July 17, 2015 at 3:59 PM
To: Paula M Davis <pmdavis@bgsu.edu>, Shea McGrew <smcgrew@bgsu.edu>
Cc: Tom Kornacki <tkornac@bgsu.edu>, Joy E Kantner <jkantne@bgsu.edu>
Subject: RE: one last check on the Koch Foundation proposal before we submit

I approve submission of this proposal.

Mike

From: Paula M Davis
Sent: Friday, July 17, 2015 3:50 PM
To: Shea McGrew; Michael Y Ogawa
Cc: Thomas Francis Kornacki; Joy E Kantner
Subject: one last check on the Koch Foundation proposal before we submit
Importance: High

Hello Shea and Mike,

I thought I would just check in one more time before submitting Dr. Kevin Vallier's proposal to the Charles Koch Foundation for $12,000 to support the PPEL program for a second year.

Because we do not yet have a single sign-off form for our joint use, I don't have those signatures. However, I do have an email from the philosophy chair (Michael Weber) and in the absence of Ray Craig for the rest of the month, I have an email from Tina Shunk, Director of Development for Arts and Sciences, who states:

Ray is aware of this proposal going forward and doesn't have any issue with it since the requirements do not present any political bias or interfere with the operating or academic integrity of the program.

I've attached a copy of the proposal and a suggested cover letter I drafted from Shea.

If you both approve, please reply all, and Joy, if you wouldn't mind generating a copy of the letter for Shea on BGSU Foundation letterhead, and have him sign it, I'd be grateful.

If there are issues, please let me know as well, and thank you!

Paula

Paula Davis
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419-372-9464 (office)
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pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: Fwd: Touching base about your grant program
Date: Friday, July 17, 2015 at 10:38:32 PM Eastern Daylight Time
From: Kevin Vallier
To: Paula M Davis

---------- Forwarded message ---------
From: Stephen Sweet <Stephen.Sweet@charleskochinstitute.org>
Date: Thu, Jun 11, 2015 at 3:00 PM
Subject: Touching base about your grant program
To: <kvallier@email.arizona.edu>

Dr. Vallier,

I hope you had an excellent academic year and are looking forward to a few months to relax before the start of the fall semester.

On behalf of everyone at the Charles Koch Foundation, I want to say how happy we were to support your grant program this past academic year. We hope it had a positive impact on your students.

We are excited to hear about how the grant has enabled you to provide valuable educational programming for the benefit of your students. In order for us to better understand the grant's effectiveness, we kindly ask that you fill out our reporting document by June 30th, 2015 or upon conclusion of the program. Please use **this link** to submit your grant report.

Your report for this past year's grant activity--particularly the "Results" section--is an essential part of how the Foundation evaluates recurring grant requests, so thank you in advance for all of the information you can provide.

Once we have your completed report, we would love to discuss possible proposals for the 2015-16 academic year. You can submit a **new grant proposal here**.

If you have any questions, or would like to discuss some ideas for next year, please don't hesitate to let me know.

Best,

Steve

STEPHEN SWEET
Manager, Faculty Network
Charles Koch Foundation
PH: 202.215.7491
charleskochfoundation.org

Manage Subscriptions/Unsubscribe

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Date: Friday, July 17, 2015 at 10:38:16 PM Eastern Daylight Time
From: Kevin Vallier
To: Paula M Davis
CC: Tina L Shunk

Paula,

The expense report is attached. I sent the proposal on July 9th. I will forward you the email from Stephen Sweet, my Koch contact, from June, which specifies their expectations. I hope that is sufficient.

Thank you,
Kevin

On Fri, Jul 17, 2015 at 9:27 AM Paula M Davis <pmdavis@bgsu.edu> wrote:

> Thanks, Kevin, for sending me this. I think we're treading in some gray areas here with releasing student information so I appreciate your deleting the student emails.
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> However, it concerns me that the Koch Foundation "typically want(s) email addresses." Offering the students an opportunity to sign up for the foundation's emailed correspondence is an interesting solution.
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> Our office is currently in the process of documenting policies and procedures as to who does what re: submissions, reports, etc., so I appreciate your patience as we work this out; in future I hope the process will be clearer for all parties involved.
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> Meanwhile, however, I'm afraid I cannot proceed with your current submission to the Koch Foundation until I receive this information. Thanks.
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>
> www.bgsu.edu/give
>
> ---
>
> **From:** Kevin Vallier <kevinvallier@gmail.com>
> **Date:** Thursday, July 16, 2015 at 10:36 PM
> **To:** Paula M Davis <pmdavis@bgsu.edu>

PPEL	Expenses 2014 2015/ Foundation	Expense	Income	$5,000.00		
8/21/14	The BGNEWS Ad	640.00		$4,360.00		
8/25/14	The Copy Shop 20 posters invoice 81076	32.00		$4,328.00		
9/3/14	Kevin V/10 copies of Hayek *	112.00		$4,216.00		
9/4/14	Kevin for supplies and pizza for ppel mtg	75.33		$4,140.67		
9/914	The CopyShop/13.00 for brochures PPEL	13.00		$4,127.67		
9/17/14	Kevin Vallier/papa johns pizza/ppel mtg	73.45		$4,054.22		
10/1/14	Kevin Vallier/papa johns pizza/ppel mtg	73.45		$3,980.77		
10/15/14	Kevin Vallier/Papa john's pizza	48.85		$3,931.92		
10/29/14	Kevin Vallier/Papa john's pizza	48.05		$3,883.87		
11/12/14	Kevin Vallier/Papa john's pizza	48.05		$3,835.82		
11/12/14	Burkhart poster etc graphic designer	1000.00		$2,835.82		
	grant for PPEL Koch		8000.00	$10,835.82		
11/19 2014	Kevin vallier/papa john's pizza	44.11		$10,791.71		
12/1/14	Stamper's 50 posters	35.00		$10,756.71		
12/11/14	Vallier/Pizza papa johns PPEL meeting	48.30		$10,708.41		
1/14/15	Stamper's John Broome 50 copies	25.00		$10,683.41		
1/14/15	Kevin Vallier/Papa John's PPEL mtg	53.00		$10,630.41		
1/24/15	Kevin Pizza/papa john's ppel mtg	52.11		$10,578.30		
1/23/15	John Broom Hampton Inn	77.25		$10,553.16		
1/23/15	Broome expenses	2735.85		$7,817.31		
1/23/15	Lunch broome plus 7	93.66		$7,723.65		
1/23/15	Dinner Broome Naslada 8	202.04		$7,521.61		
1/23/15	drinks at dinner Broome naslada	53.84		$7,467.77		
1/23/15	Hampton Inn 1 night Broome	77.25		$7,390.52		
2/9/15	kevin Vallier/papajohn's ppel mtg 2/9	41.00		$7,349.52		
2/25/15	Kevin Vallier/papajohn's ppel mtg 2/25	42.00		$7,307.52		
3/3/15	Kevin Vallier/papajohn's ppel mtg 3/2	48.34		$7,259.18		
3/16/15	Kevin Vallier/Papajohn's Ppel mtg 3/16	48.34		$7,210.84		
3/30/15	Kevin Vallaier/Papajohn's PPEL mtg 3/30/15	45.17		$7,165.67		
4/6/15	Stamper's poster for Caplan	25.00		$7,140.67		
4/6/15	Kevin Pizza/papa john's ppel mtg	37.17		$7,103.50		
4/10/15	stamper's Caplan flyer 10more	3.00		$7,100.50		
4/13/15	Kevin Vallier/papa john's PPEL mtg4/13	48.34		$7,052.16		
4/14/15	Vallier/dinner Samb Caplan	230.32		$6,870.18		
4/14/15	Caplan Honorarium	4000.00		$2,870.18		
4/14/15	Vallier/dinner drink Caplan	14.84		$2,855.34		
4/14/15	Vallier/lunch Caplan samb	45.43		$2,809.91		
4/15/15	Vallier/Caplan breakfast waffle house	22.19		$2,787.72		
4/29/15	Vallier/PapaJohn Pizza PPEL club	55.84		$2,731.88		
7/7/14	Aira Burkhart/poster broome	100.00		$2,631.88	late bill from January	

Subject: Fwd: Touching base about your grant program
Date: Friday, July 17, 2015 at 10:38:32 PM Eastern Daylight Time
From: Kevin Vallier
To: Paula M Davis

---------- Forwarded message ---------
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Your report for this past year's grant activity--particularly the "Results" section--is an essential part of how the Foundation evaluates recurring grant requests, so thank you in advance for all of the information you can provide.

Once we have your completed report, we would love to discuss possible proposals for the 2015-16 academic year. You can submit a new grant proposal here.

If you have any questions, or would like to discuss some ideas for next year, please don't hesitate to let me know.

Best,

Steve

STEPHEN SWEET
Manager, Faculty Network
Charles Koch Foundation
PH: 202.215.7491
charleskochfoundation.org

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rec'd 7/17/15

Koch Foundation Undergraduate Measurement Report – AY 2014-2015
Bowling Green State University
Program in Philosophy, Politics, Economics and Law (PPEL)
June 22nd, 2015
Grant Award: $8000
Remaining Funds: $0

I. Results and Activities

We here document the successes of our programs and students from the previous academic year. I do not provide all the email addresses and names we have collected, in part because we reached over five hundred people this year.

PPEL Minor

Koch Foundation funds were used to support our new PPEL minor and undergraduate club, and to provide for events for both. Since the minor program only began this academic year, we do not yet have students who have graduated with a PPEL minor. But we expect to graduate a number of minors next year.

Our present list of minors includes 14 students, listed below, and we expect that number to grow next year. Our present minors:

[redacted]

Due to our success attracting minors, funding and interest in our events, the university has given us the go-ahead to form a PPEL major, which will bring many more students into our programming, which is focused on offering a balanced curriculum on the morality of markets and government.

PPEL Club

The PPEL club is also new. The group has been accepted as a BGSU club, and has a number of regular undergraduate members, including [redacted] What follows is a list of twenty-seven students who have signed up for the club's email list by attending one or more meetings:

[redacted]

Club meetings focus on discussion of current political events and planning for on-campus events, along with a reading group on Hayek's *The Road to Serfdom*.

PPEL Events

We have also run a number of successful student events.

Event (1): A Panel Entitled
Economic Inequality: What's the Problem?
Held: Wednesday, December 10th, 2014

Participants: Michael Strand (Sociology), Mary Ellen Benedict (Economics, Chair), Michael Weber (Philosophy, Chair)
Moderator: Kevin Vallier (Philosophy)

The panel discussed the nature of economic inequality, whether it is morally problematic and what might be done to "fix" it if it is, in fact, morally problematic. Our first event involved considerable advertising and attracted over *one hundred attendees.*

Event (2): A Lecture Entitled
Climate Change: Ethical and Economic Challenges in Real Time
Held: January 23rd, 2015
Speaker: John Broome (White's Chair of Moral Philosophy, Emeritus, Oxford)

John Broome, a world renowned philosopher and economist, spoke on the economics and ethics of climate change. This was our most successful event; over *two hundred and fifty* attended.

Event (3): A Lecture Entitled
The Case Against Education
Held: April 14th, 2015
Speaker: Bryan Caplan (Economics, George Mason University)

Bryan Caplan, a well-known economist and economics blogger, spoke on the economic value of education and advanced his "signaling" model of education and the problems it identifies for the production and distribution of education in the United States. We had over *eighty* in attendance.

Event (4): A Lecture Entitled
Society is not a Race
Held: April 9th, 2015
Speaker: David Schmidtz (Philosophy, Kendrick Chair, University of Arizona)

David Schmidtz, a famous political philosopher and ethicist, gave his Phi Beta Kappa lecture arguing that we should not conceive of social life as a race against others, but rather as a positive sum game. We co-sponsored this event with the local Phi Beta Kappa chapter. The lecture had around *forty* people in attendance.

The Koch Foundation funding allowed us to bring this new programming to campus, and we hope to be able to present more events like them in the future. All together, we reached over **five hundred members of the BGSU and regional community**: undergraduates, graduate students, staff, faculty and members of the community.

Progress towards the PPEL Major

We have also made considerable progress toward establishing a PPEL major. Vallier has been elected to the Honors College Faculty Council in order to begin soliciting honors

students to major in PPEL, starting in the fall of 2016. We have also had numerous meetings with our college dean, relevant staff, and department chairs in political science and economics to work out the details. Next year will focus on getting all the paperwork to the right persons and advertising for the program.

Prof. Vallier was also able to teach two pilot courses for the PPEL major, both mentioned below, along with running three independent studies to help students advance towards being PPEL minors.

Prof. Vallier Selected as PPEL Director

This year, Prof. Vallier was selected as PPEL director and given a stipend and some course releases to run the program and to support undergraduates and graduate students involved in PPEL. With higher enrollments, Vallier should be able to secure permanent course reductions and a half-time administrative position. He has also secured an early tenure review, which will begin next year, three years ahead of schedule.

Prof. Vallier Continues Research Agenda

In part due to aid from the Koch Foundation, Prof. Vallier was able to continue his research agenda, which involved promoting his new book, *Liberal Politics and Public Faith: Beyond Separation* (Routledge 2014) and publishing a number of new articles in top journals in the field, including *Law and Philosophy*, *The Canadian Journal of Philosophy*, *American Philosophical Quarterly*, *Ethical Theory and Moral Practice* and *Social Theory and Practice.* With co-author Michael Weber, Vallier has been able to secure a contract with Oxford University Press to publish papers from a conference on non-ideal theory in political philosophy. The edited volume is entitled *Political Utopias: Promise or Peril?* Vallier is also working writing a new manuscript tentatively titled *Must Politics Be War?* Oxford UP and Cambridge UP will review part of the draft for publication at the end of the summer.

Prof. Vallier was also able to introduce a balanced look at capitalism, socialism and democracy in his course, Philosophy 2240: Capitalism, Socialism and Democracy, taught in the fall of 2014. He also taught an advanced course in PPE at the 4000 level, which acquainted students with advanced tools in game theory, public choice theory and social choice theory. The two courses served as pilot courses for the PPEL major and were both successful.

Vallier was invited to give talks at Chapman University, Georgetown University, Georgia State University, Wheaton College, the University of Birmingham (UK), the University of Turin (Italy) and Duke University. His book was the subject of an author-meets-critics panel at the Pacific Division meeting of the American Philosophical Association and an online reading group at the Public Reason blog. Vallier also lead a Cato Unbound symposium on his work in religion and politics.

Partnering with the University of Arizona's Freedom Center

Vallier received his PhD from the University of Arizona in 2011, with Gerald Gaus as his dissertation director. He also worked closely with David Schmidtz, who runs the Freedom Center. The Freedom Center has recently secured a nearly $2 million grant from the Templeton Foundation and is already partly funded by the Koch Foundation. They are presently working on designing an electronic textbook for several courses often found in PPE courses. Prof. Vallier contributed to the textbook and will use his fall PHIL2240 course to pilot their materials.

II. Budget

The PPEL program began the year with $5000 from a private donor and $8000 from the Koch Foundation. In the attached expense report, we spent over $10,000 on promoting and organizing events, paying honoraria, and supporting the club. Without additional fundraising, we would have had to limit our activities.

III. General Feedback

I was very pleased to work with Steven Sweet, who has been supportive and resourceful throughout the last year. I look forward to working with him again in the future.

Report Submitted by:

Kevin Vallier
kevinvallier@gmail.com

Subject: Re: Koch measurement report
Date: Monday, July 20, 2015 at 8:21:16 AM Eastern Daylight Time
From: Paula M Davis
To: Kevin Vallier
CC: Tina L Shunk

Thanks, Kevin, for the information!

I'm hoping you mis-spoke and that you sent the REPORT on July 9th and not the proposal, as I am still obtaining Shea's letter and will submit your proposal online once I have it. Thanks for confirming that for me!
Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
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Cc: Tina L Shunk <tshunk@bgsu.edu>
Subject: Re: Koch measurement report

Paula,

The measurement report is attached. I deleted the email addresses but shared the names on the condition that I would offer the students the chance to sign up for the Foundation's email list. The Koch representative I work with stresses the need to demonstrate that the grant money is reaching real people. They typically want email addresses, so we compromised.

Kevin

On Wed, Jul 15, 2015 at 10:25 AM Paula M Davis <pmdavis@bgsu.edu> wrote:

> Hi Kevin,
>
> We're in the process of trying to align our BGSU Foundation practices with university accounting — and to that end, I was wondering if you could please scan/forward to me any correspondence/agreement that you might have rec'd from Koch for last year's $8,000 award that indicated what you should include in a report, and when it would be due? You alluded earlier to the fact that Koch wanted the report the first week of July.

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ALSO, if you could please forward to me a copy of the report you ultimately submitted to Koch, I'd appreciate it for our files.

THANKS!

Paula

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Subject: FW: Koch measurement report
Date: Monday, July 20, 2015 at 8:30:34 AM Eastern Daylight Time
From: Paula M Davis
To: Amy Jo Kolk

Hi Amy,

Kevin Vallier finally sent me his report on last year's Koch Foundation grant — in a separate email is the expense report that accompanies it. Thanks for putting these on the Koch Fdtn record on ONE! Much appreciated. (And hopefully soon there'll be a proposal to attach as well...)

Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

From: Kevin Vallier <kevinvallier@gmail.com>
Date: Thursday, July 16, 2015 at 10:36 PM
To: Paula M Davis <pmdavis@bgsu.edu>
Cc: Tina L Shunk <tshunk@bgsu.edu>
Subject: Re: Koch measurement report

Paula,

The measurement report is attached. I deleted the email addresses but shared the names on the condition that I would offer the students the chance to sign up for the Foundation's email list. The Koch representative I work with stresses the need to demonstrate that the grant money is reaching real people. They typically want email addresses, so we compromised.

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On Wed, Jul 15, 2015 at 10:25 AM Paula M Davis <pmdavis@bgsu.edu> wrote:

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Subject: FW: Koch measurement report
Date: Monday, July 20, 2015 at 8:31:01 AM Eastern Daylight Time
From: Paula M Davis
To: Amy Jo Kolk

As promised, the expense report...thanks again, Amy.

Paula Davis
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From: Kevin Vallier <kevinvallier@gmail.com>
Date: Friday, July 17, 2015 at 10:38 PM
To: Paula M Davis <pmdavis@bgsu.edu>
Cc: Tina L Shunk <tshunk@bgsu.edu>
Subject: Re: Koch measurement report

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Subject: Re: Koch measurement report
Date: Monday, July 20, 2015 at 11:35:55 AM Eastern Daylight Time
From: Paula M Davis
To: Kevin Vallier
CC: Tina L Shunk

Thanks, Kevin. And it's wonderful that you've developed a good relationship with the program officer — that's what good grants-getting is all about, so kudos to you! I'll appreciate your keeping me in the loop with their feedback. Shea's letter should be ready in the very near future and then I'll go ahead and handle the online submission for you. On our end, we're just trying to capture information from everyone so that there's a central repository for that info that will exist once we are no longer in the picture. So I appreciate your patience with that, understanding that our office is here to support you and not act as an impediment.

I'll keep you posted on the submission. With best wishes,
Paula

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Paula,

Yes, that's the report date, not the proposal. But, my relationship with the Koch Foundation, via my contact, is not as formalized as I think you're expecting. They have an open submission window, such that while they give deadlines, that is largely for people who fall out of touch and won't otherwise stay up to speed. In contrast, I call my contact and speak with him fairly regularly. We talk over ideas about what to propose, what is working and what isn't throughout the year. He also looks at proposal and report drafts, makes suggestions and edits, and sends them back to me. So while I have not submitted a final proposal, he knows full well what I'm requesting. The final documents follow all these discussions.

I recognize that you're trying to formalize matters on your end, but I thought it'd be worth explaining in a bit more detail how things have worked (and worked well, so far) on my end.

Thank you,
Kevin

On Mon, Jul 20, 2015 at 7:21 AM Paula M Davis <pmdavis@bgsu.edu> wrote:

> Thanks, Kevin, for the information!
>
> I'm hoping you mis-spoke and that you sent the REPORT on July 9th and not the proposal, as I am still obtaining Shea's letter and will submit your proposal online once I have it. Thanks for confirming that for me!
> Paula
>
> Paula Davis
> Director of Corporate and Foundation Relations
> University Advancement
> Mileti Alumni Center
> Bowling Green State University
> Bowling Green, OH 43403
> 419-372-9464 (office)
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www.bgsu.edu/give

Subject: Re: Koch measurement report
Date: Monday, July 20, 2015 at 4:12:47 PM Eastern Daylight Time
From: Paula M Davis
To: Amy Jo Kolk

Well, that's the correct foundation, but the mailing address is different. I guess I'll have to talk to Dianne about that, so hold on this until I get that worked out. (I know it's the right one because we got $8K from them last year...)

Thanks for checking!
Paula

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From: Amy Jo Kolk <jokolk@bgsu.edu>
Date: Monday, July 20, 2015 at 4:07 PM
To: Paula M Davis <pmdavis@bgsu.edu>
Subject: RE: Koch measurement report

Paula:

Would this be the acceptable foundation for which the information needs to be entered. Just wanted to check first.

Thanks!

prospects - *prospect information* printer friendly spouse to

Charles Koch Foundation ID: 960058523

Attn: Accounting Office
PO Box 2256
Wichita, KS 67201-2256

Addr Type: Business Primary (Corp.)

DOB: **Age:** **Marital Status:** **Category:** Foundation
College: *No Code Entered **Preferred Degree Year:** **BGSU Affiliation:**
Manager 1: **Manager 2:** **HH Lifetime Giving(Realized Only):$8,000.00**
Nucleus Cd: *No Code Entered
Special Notes: **Chapter:**

TV:$0.00 Athletics FY15:$0.00
Gift Club Levels:
Leadership Circle FY15 - Magna Cum Laude

Prospect | Codes | Contacts | Funding | Top

			Image
Solicitation Amount	$0.00	**Prospect Type**	
Manager 1		**Add Date**	
Manager 2			
Manager 3		**Approved**	
Manager 4		**Released**	

Prospect | **Codes** | Contacts | Funding | Top

Planned Giving	**Prospect Coding**

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pmdavis@bgsu.edu

www.bgsu.edu/give

Subject: Re: Koch measurement report
Date: Tuesday, July 21, 2015 at 2:14:39 PM Eastern Daylight Time
From: Paula M Davis
To: Amy Jo Kolk

Amy, we're going with this record/address at this point, so thanks for attaching the docs I sent you — and for checking first! I appreciate someone who actually looks at things and questions!

:)

Paula Davis
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To: Paula M Davis <pmdavis@bgsu.edu>
Subject: RE: Koch measurement report

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TV:$0.00 Athletics FY15:$0.00
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Prospect | Codes | Contacts | Funding | Top

Image

Solicitation Amount	$0.00	**Prospect Type**	
Manager 1		**Add Date**	
Manager 2			
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Prospect | Codes | Contacts | Funding | Top

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www.bgsu.edu/give

Subject: Thank you. Your response to "Charles Koch Foundation Grant Proposal" has been saved.

Date: Tuesday, July 21, 2015 at 2:55:40 PM Eastern Daylight Time

From: grants@charleskochfoundation.org

To: Paula M Davis

You can resume this form at any time by going to
https://charleskochfoundation.tfaforms.net/forms/resume/198319.

Subject: Grant Proposal Received

Date: Tuesday, July 21, 2015 at 3:07:50 PM Eastern Daylight Time

From: Grants Coordinator

To: Paula M Davis

Thank you for submitting your proposal to the Charles Koch Foundation. Please note it may take up to three months for a decision to be made. During this time, you may be contacted to provide additional information regarding your grant proposal. Thank you again for your interest in the Charles Koch Foundation.

BGSU
BOWLING GREEN STATE UNIVERSITY

University Advancement
- Office of Alumni and Development
- BGSU Foundation, Inc.
- Advancement Services

July 16, 2015

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road, Suite 200
Arlington, VA 22201

Dear Mr. Brown,

Bowling Green State University Foundation respectfully requests $12,000 to support the university's new minor in philosophy, politics, economics, and law (PPEL) and PPEL club for a second year. Activities anticipated during the 2015-16 academic year (8/24/15 through 5/7/16) include:

- PPEL Reading Group – books, meeting costs, advertising ($1,000)
- Guest Lecturers—stipend, travel and accommodations for up to five speakers ($10,000)
- PPEL Director's travel to network with other PPEL directors and to promote BGSU's minor and anticipated PPEL major ($1,000).

Activities will be overseen by Kevin Vallier, assistant professor of philosophy and director of the BGSU PPEL.

Should an award be made by the Charles Koch Foundation, a check made payable to the Bowling Green State University Foundation should be sent to:

Bowling Green State University Foundation
Attn: Paula Davis
Mileti Center
Bowling Green, OH 43403

Upon receipt, the BGSU Foundation will transfer the funds to grants accounting at Bowling Green State University for grants management. Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(b)(1)(A)(vi) and no part of the grant will be used for lobbying purpose or to engage in any political activity.

Please contact me if you have any questions about this request.

Sincerely,

Shea McGrew
President/CEO

Mileti Alumni Center
Bowling Green, Ohio 43403-0054

phone 419-372-2424; 1-888-839-2586
fax 419-372-7697

email develop@bgsu.edu
website advance.bgsu.edu

BGSU. PHILOSOPHY, POLITICS, ECONOMICS & LAW

BOWLING GREEN STATE UNIVERSITY

Department of Philosophy
Bowling Green, OH 43403-0216

Charles G. Koch Foundation
Bowling Green State University
Department of Philosophy, College of Arts and Sciences

On behalf of the Department of Philosophy and the Philosophy, Politics, Economics and Law (PPEL) Program at Bowling Green State University, we respectfully request $12,000 to support our new PPEL minor and PPEL Club for a second year. Such a grant would continue to enhance our new academic program, which promises undergraduates the opportunity not merely to integrate political philosophy, political science and political economy, but also to understand the systematic justification for the institutions characteristic of a free society, both empirical and normative. It will also help us to advance our proposed PPEL major.

Background and Mission

Founded in 1910, Bowling Green State University provides a wide range of students, particularly in Northwest Ohio, with preparation for lifelong career growth, lives of engaged citizenship and leadership in a global society, in particular with strong commitments to first-year programs that lead to success. Within our transformative learning community, we build a welcoming, safe and diverse environment where the creative ideas and achievements of all can benefit others throughout Ohio, the nation and the world.

The PPEL Minor and PPEL Club

BGSU has recently created a new academic minor in the area of philosophy, politics, economics and law. After a successful first year, a key advantage the PPEL program offers students is the opportunity to ask philosophical questions about the justification of social institutions combined with information about how institutions actually function through critical inquiry and debate amongst their peers and their faculty. One integral part of any vibrant PPEL program is an undergraduate PPEL club, led primarily by undergraduates and based around reading groups and speaker series. Kevin Vallier, Assistant Professor of Philosophy, is the Director of the PPEL program and advises the new PPEL club. The aim of the club is to expand learning about PPEL topics outside of the classroom and into the social lives of students as they explore the characteristics and nature of liberty and the well being of free societies. Students have the opportunity to become acquainted with ideas and research that our faculty cannot provide and to interact with scholars across the country and the world. As they develop knowledge and skills, we expect our PPEL minors to become BGSU's best students and to quickly enter promising post-graduate careers.

The PPEL Major

Given the successes of our PPEL minor and the desire of the university administration to promote new programming for BGSU undergraduates, we have been encouraged to create a PPEL major, which will involve considerably more resources and reach many more students. Thanks to last year's

310 Shatzel Hall
Bowling Green State University
Bowling Green, OH 43403

Office Phone: 419-372-7221
Email: kvallie@bgsu.edu

grant from the Koch Foundation, we have had a strong first year. This coming year is just as critical, as we will be moving towards a major to be offered in the fall of 2016.

Program

Following the Charles G. Koch Foundation's interests, the Philosophy Department requests support for the following activities for the fall 2015/spring 2016 academic year:

1. PPEL Reading Group and Club

In order to expand this still-new undergraduate academic club, we request $1,000 for books, food and advertising. Last year we attracted 27 students to the club's meetings. This year we will also invite graduate students and faculty to the group as well, and expect to exceed last year's numbers in regular attendance.

2. Guest Lecture Series

The PPEL Club is the only academic club of its kind at BGSU, as it has both an academic and popular audience and serves both PPEL minors and others who attend. Our guest lectures will be prominently advertised and open to the public in order to reach the broadest audience. The 2014-15 events attracted over 500 people, demonstrating the interest generated by the topics, which we hope to expand for 2015-16. Our goal is to run several high profile speaking events with 125-200 people at each lecture. A budget of $10,000 would cover travel, stipends and accommodations for two to five events with prominent speakers.

3. Promoting the PPEL Major

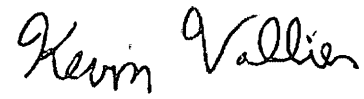
Progressing and promoting the PPEL program to status as a major will create the only PPEL major in the state of Ohio. This involves ensuring that the program proceeds through approval at the university and state level and advertising the program once approved. BGSU will provide most of the needed resources, but funds are needed for the PPEL director to network with other programs across the country, especially the University of Arizona's PPEL major and its Center for the Philosophy of Freedom. We propose $1,000 towards the director's travel and promotion of the program at national PPE directors' conferences, which are critical networking opportunities.

Key Staff

Kevin Vallier, Assistant Professor of Philosophy, and Director of BGSU PPEL completed his Ph.D. in philosophy at the University of Arizona in 2011, with specializations in political philosophy, normative ethics, philosophy of religion and political economy. In the 2011-12 academic year, Vallier was a post-doctoral research associate at Brown University's Political Theory Project. Vallier has recently completed a book, *Liberal Politics and Public Faith: Beyond Separation*, which Routledge published last July. His work has appeared or will appear in a variety of prestigious scholarly journals, including *Social Philosophy and Policy, the Canadian Journal of Philosophy, American Philosophical Quarterly, Philosophical Studies, The Australasian Journal of Philosophy, The Journal of Moral Philosophy, The European Journal of Philosophy, Public Affairs Quarterly, Utilitas, The Journal of Ethics and Social Philosophy,* and *Philosophy and Social Criticism.*

Conclusion

Bowling Green State University PPEL is grateful to have our proposal reviewed by the Charles G. Koch Foundation. We hope to create a productive partnership in the future in order to expand academic opportunities and career development for our students. If you have any questions, please contact Kevin Vallier via the information below. Thank you for your consideration.



Kevin D. Vallier
Assistant Professor of Philosophy
310 Shatzel Hall
Department of Philosophy
Bowling Green State University
Bowling Green, Ohio 43403

Cell Phone: 251.709.1958
Email: kevinvallier@gmail.com

Subject: Koch proposal submitted
Date: Tuesday, July 21, 2015 at 3:11:42 PM Eastern Daylight Time
From: Paula M Davis
To: Kevin Vallier
CC: Thomas Francis Kornacki, Tina L Shunk

Hi Kevin,

Your Koch proposal was submitted this afternoon, along with Shea's cover letter.

Those documents are attached (one file with both proposal and letter).

Good luck!
Paula

Paula Davis
Director of Corporate and Foundation Relations
University Advancement
Mileti Alumni Center
Bowling Green State University
Bowling Green, OH 43403
419-372-9464 (office)
607-342-0560 (cell)
pmdavis@bgsu.edu

www.bgsu.edu/give

BGSU

BOWLING GREEN STATE UNIVERSITY

BGSU Foundation, Inc.

July 2, 2014

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

Dear Mr. Brown,

Bowling Green State University Foundation respectfully requests a grant in the amount of $10,000 to be used to support the newly establish minor in philosophy, politics, economics and law (PPEL), specifically the PPEL club. The following PPEL club activities are anticipated during the 2014-2015 academic year (8/18/14 thru 5/15/15):

- PPEL Reading Group – books, meeting costs, and advertising.
- Guest Lecturers – stipend, travel and accommodations for four guest lecturers.

The above program will be conducted by Kevin Vallier, Assistant Professor of Philosophy and Director of BGSU PPEL.

Should a grant be awarded by the Charles Koch Foundation, a check made payable to the Bowling Green State University Foundation should be sent to:

Bowling Green State University Foundation
Attn: Shannon Spencer
Mileti Alumni Center
Bowling Green, OH 43403

Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(b)(1)(A)(vi) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

Please do not hesitate to contact me if you have any questions about the above-mentioned grant request.

Sincerely,

Shea McGrew
President/CEO

Mileti Alumni Center
Bowling Green, Ohio 43403-0055

phone 419-372-2551
fax 419-372-7697

email develop@bgsu.edu
Web site: http://giving.bgsu.edu

BGSU

BOWLING GREEN STATE UNIVERSITY

BGSU Foundation, Inc.

July 2, 2014

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

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Bowling Green State University Foundation respectfully requests a grant in the amount of $10,000 to be used to support the newly establish minor in philosophy, politics, economics and law (PPEL), specifically the PPEL club. The following PPEL club activities are anticipated during the 2014-2015 academic year (8/18/14 thru 5/15/15):

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Please do not hesitate to contact me if you have any questions about the above-mentioned grant request.

Sincerely,

Shea McGrew
President/CEO

Mileti Alumni Center
Bowling Green, Ohio 43403-0055

phone 419-372-2551
fax 419-372-7697

email develop@bgsu.edu
Web site: http://giving.bgsu.edu

BGSU® PHILOSOPHY, POLITICS, ECONOMICS & LAW

BOWLING GREEN STATE UNIVERSITY

Department of Philoshopy
Bowling Green, OH 43403-0216

Charles G. Koch Foundation
Bowling Green State University
Department of Philosophy, College of Arts and Sciences

On behalf of the Department of Philosophy and the Philosophy, Politics, Economics and Law Program at Bowling Green State University, we respectfully request a grant in the amount of $10,000 for the 2014-2015 academic year to support our new PPEL minor and PPEL Club. Should we receive a grant, we will be in a much better position to launch our new academic program, which promises to offer undergraduates the opportunity not merely to integrate political philosophy, political science and political economy, but to understand the systematic justification for the institutions characteristic of a free society, both empirical and normative.

Background and Mission

Founded in 1910, Bowling Green State University provides a wide range of students, particularly in Northwest Ohio, with preparation for lifelong career growth, lives of engaged citizenship and leadership in a global society, in particular with strong commitments to first-year programs that lead to success. Within our transformative learning community, we build a welcoming, safe and diverse environment where the creative ideas and achievements of all can benefit others throughout Ohio, the nation and the world.

The PPEL Minor and PPEL Club

BGSU has recently created a new academic minor in the area of philosophy, politics, economics and law. This is our attempt to offer PPEL courses to BGSU students, following the trend of the creation and expansion of PPEL programs across the country. The advantage of the PPEL program is that it provides students with the opportunity to ask philosophical questions about the justification of social institutions combined with information about how institutions actually function. One critical part of any vibrant PPEL program is an undergraduate PPEL club, led primarily by undergraduates and based around reading groups and speaker series. Kevin Vallier, Assistant Professor of Philosophy, is the Director of the PPEL program and will supervise the PPEL club as it develops. The aim of the club is to expand learning about PPEL topics outside of the classroom and into the social lives of students. Students will have the opportunity to become acquainted with ideas and research that our faculty cannot provide and to interact with scholars across the country and the world. As they develop knowledge and skills, we expect our PPEL minors to become BGSU's best students and to quickly enter promising post-graduate careers.

Program

Following the Charles G. Koch Foundation's interests, the Philosophy Department requests support for the following activities for the fall 2014/spring 2015 academic year:

312 Shatzel Hall
Bowling Green State University
Bowling Green, OH 43403

Office Phone: 419-372-2560
Email: bgsuppel@gmail.com

1. PPEL Reading Group

In order to quickly create a new undergraduate academic, we will need to pay for books, food and advertising. We hope to attract twenty members during our first year. We will also invite graduate students and faculty in the area to the group as well. We propose a $2000 budget for our first year.

2. Guest Lecturers

The PPEL Club will be the only academic club of its kind at BGSU, as it has both an academic and popular audience, as it will serve both PPEL minors and others who attend. But our guest lectures will be prominently publicized and invite far more people. We hope to generate at least 40 attendees per lecture. We propose four guest lecturers throughout the year, two in the fall and two in the spring, with a budget of $2000 per lecturer to be used for travel, stipend and accommodations.

Key Staff

Kevin Vallier, Assistant Professor of Philosophy, and Director of BGSU PPEL completed his Ph.D. in philosophy at the University of Arizona in 2011, with specializations in political philosophy, normative ethics, philosophy of religion and political economy. In the 2011-12 academic year, Vallier was a post-doctoral research associate at Brown University's Political Theory Project. Vallier has recently completed a book, *Liberal Politics and Public Faith: Beyond Separation*, which Routledge will publish in July. His work has appeared in a variety of prestigious scholarly journals, including *Philosophical Studies, The Australasian Journal of Philosophy, The Journal of Moral Philosophy, The European Journal of Philosophy, Public Affairs Quarterly, Utilitas, The Journal of Ethics and Social Philosophy,* and *Philosophy and Social Criticism.*

Conclusion

Bowling Green State University PPEL is grateful to have our proposal reviewed by the Charles G. Koch Foundation. We hope to create a productive partnership in the future in order to expand academic opportunities and career development for our students. If you have any questions, please contact Kevin Vallier via the information below. Thank you for your consideration.

Kevin D. Vallier
Assistant Professor of Philosophy
312 Shatzel Hall
Department of Philosophy
Bowling Green State University
Bowling Green, Ohio 43403

Cell Phone: 251.709.1958
Email: kevinvallier@gmail.com

BGSU
BOWLING GREEN STATE UNIVERSITY

University Advancement
- Office of Alumni and Development
- BGSU Foundation, Inc.
- Advancement Services

July 16, 2015

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road, Suite 200
Arlington, VA 22201

Dear Mr. Brown,

Bowling Green State University Foundation respectfully requests $12,000 to support the university's new minor in philosophy, politics, economics, and law (PPEL) and PPEL club for a second year. Activities anticipated during the 2015-16 academic year (8/24/15 through 5/7/16) include:

- PPEL Reading Group – books, meeting costs, advertising ($1,000)
- Guest Lecturers—stipend, travel and accommodations for up to five speakers ($10,000)
- PPEL Director's travel to network with other PPEL directors and to promote BGSU's minor and anticipated PPEL major ($1,000).

Activities will be overseen by Kevin Vallier, assistant professor of philosophy and director of the BGSU PPEL.

Should an award be made by the Charles Koch Foundation, a check made payable to the Bowling Green State University Foundation should be sent to:

Bowling Green State University Foundation
Attn: Paula Davis
Mileti Center
Bowling Green, OH 43403

Upon receipt, the BGSU Foundation will transfer the funds to grants accounting at Bowling Green State University for grants management. Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(b)(1)(A)(vi) and no part of the grant will be used for lobbying purpose or to engage in any political activity.

Please contact me if you have any questions about this request.

Sincerely,

Shea McGrew
President/CEO

Mileti Alumni Center
Bowling Green, Ohio 43403-0054

phone 419-372-2424; 1-888-839-2586
fax 419-372-7697

email develop@bgsu.edu
website advance.bgsu.edu

BGSU. PHILOSOPHY, POLITICS, ECONOMICS & LAW

BOWLING GREEN STATE UNIVERSITY

Department of Philosophy
Bowling Green, OH 43403-0216

Charles G. Koch Foundation
Bowling Green State University
Department of Philosophy, College of Arts and Sciences

On behalf of the Department of Philosophy and the Philosophy, Politics, Economics and Law (PPEL) Program at Bowling Green State University, we respectfully request $12,000 to support our new PPEL minor and PPEL Club for a second year. Such a grant would continue to enhance our new academic program, which promises undergraduates the opportunity not merely to integrate political philosophy, political science and political economy, but also to understand the systematic justification for the institutions characteristic of a free society, both empirical and normative. It will also help us to advance our proposed PPEL major.

Background and Mission

Founded in 1910, Bowling Green State University provides a wide range of students, particularly in Northwest Ohio, with preparation for lifelong career growth, lives of engaged citizenship and leadership in a global society, in particular with strong commitments to first-year programs that lead to success. Within our transformative learning community, we build a welcoming, safe and diverse environment where the creative ideas and achievements of all can benefit others throughout Ohio, the nation and the world.

The PPEL Minor and PPEL Club

BGSU has recently created a new academic minor in the area of philosophy, politics, economics and law. After a successful first year, a key advantage the PPEL program offers students is the opportunity to ask philosophical questions about the justification of social institutions combined with information about how institutions actually function through critical inquiry and debate amongst their peers and their faculty. One integral part of any vibrant PPEL program is an undergraduate PPEL club, led primarily by undergraduates and based around reading groups and speaker series. Kevin Vallier, Assistant Professor of Philosophy, is the Director of the PPEL program and advises the new PPEL club. The aim of the club is to expand learning about PPEL topics outside of the classroom and into the social lives of students as they explore the characteristics and nature of liberty and the well being of free societies. Students have the opportunity to become acquainted with ideas and research that our faculty cannot provide and to interact with scholars across the country and the world. As they develop knowledge and skills, we expect our PPEL minors to become BGSU's best students and to quickly enter promising post-graduate careers.

The PPEL Major

Given the successes of our PPEL minor and the desire of the university administration to promote new programming for BGSU undergraduates, we have been encouraged to create a PPEL major, which will involve considerably more resources and reach many more students. Thanks to last year's

310 Shatzel Hall
Bowling Green State University
Bowling Green, OH 43403

Office Phone: 419-372-7221
Email: kvallie@bgsu.edu

grant from the Koch Foundation, we have had a strong first year. This coming year is just as critical, as we will be moving towards a major to be offered in the fall of 2016.

Program

Following the Charles G. Koch Foundation's interests, the Philosophy Department requests support for the following activities for the fall 2015/spring 2016 academic year:

1. PPEL Reading Group and Club

In order to expand this still-new undergraduate academic club, we request $1,000 for books, food and advertising. Last year we attracted 27 students to the club's meetings. This year we will also invite graduate students and faculty to the group as well, and expect to exceed last year's numbers in regular attendance.

2. Guest Lecture Series

The PPEL Club is the only academic club of its kind at BGSU, as it has both an academic and popular audience and serves both PPEL minors and others who attend. Our guest lectures will be prominently advertised and open to the public in order to reach the broadest audience. The 2014-15 events attracted over 500 people, demonstrating the interest generated by the topics, which we hope to expand for 2015-16. Our goal is to run several high profile speaking events with 125-200 people at each lecture. A budget of $10,000 would cover travel, stipends and accommodations for two to five events with prominent speakers.

3. Promoting the PPEL Major

Progressing and promoting the PPEL program to status as a major will create the only PPEL major in the state of Ohio. This involves ensuring that the program proceeds through approval at the university and state level and advertising the program once approved. BGSU will provide most of the needed resources, but funds are needed for the PPEL director to network with other programs across the country, especially the University of Arizona's PPEL major and its Center for the Philosophy of Freedom. We propose $1,000 towards the director's travel and promotion of the program at national PPE directors' conferences, which are critical networking opportunities.

Key Staff

Kevin Vallier, Assistant Professor of Philosophy, and Director of BGSU PPEL completed his Ph.D. in philosophy at the University of Arizona in 2011, with specializations in political philosophy, normative ethics, philosophy of religion and political economy. In the 2011-12 academic year, Vallier was a post-doctoral research associate at Brown University's Political Theory Project. Vallier has recently completed a book, *Liberal Politics and Public Faith: Beyond Separation*, which Routledge published last July. His work has appeared or will appear in a variety of prestigious scholarly journals, including *Social Philosophy and Policy, the Canadian Journal of Philosophy, American Philosophical Quarterly, Philosophical Studies, The Australasian Journal of Philosophy, The Journal of Moral Philosophy, The European Journal of Philosophy, Public Affairs Quarterly, Utilitas, The Journal of Ethics and Social Philosophy,* and *Philosophy and Social Criticism.*

Conclusion

Bowling Green State University PPEL is grateful to have our proposal reviewed by the Charles G. Koch Foundation. We hope to create a productive partnership in the future in order to expand academic opportunities and career development for our students. If you have any questions, please contact Kevin Vallier via the information below. Thank you for your consideration.

Kevin D. Vallier
Assistant Professor of Philosophy
310 Shatzel Hall
Department of Philosophy
Bowling Green State University
Bowling Green, Ohio 43403

Cell Phone: 251.709.1958
Email: kevinvallier@gmail.com

Charles Koch FOUNDATION

UNDERGRADUATE PROGRAMS

OVERVIEW

» It is our objective to support students who are interested in the principles of free enterprise and classical liberalism so that they may apply these concepts to their future endeavors. We work with professors at the undergraduate and master's level who are actively committed to teaching the ideas of a free society. We augment their work inside and outside the classroom to:

- Enhance the educational opportunities available to students
- Encourage interested students to pursue related continuing education and/or career opportunities

» The following are examples of activities that have been successfully implemented at undergraduate institutions. This list is only a sample of the projects we have funded, and we encourage faculty to think creatively and propose their own ideas as well.

Research fellowships: Students either assist with faculty research or work on their own projects in order to develop skills as researchers, writers, public speakers, etc. Projects range from opinion editorials to term papers to co-authored peer review journal articles.

Seminars/colloquia: Faculty mentors lead students in reading discussions or examinations of specialized topics. This often takes the form of a group that meets weekly or biweekly, sometimes for credit and sometimes informally. Some groups use the semester to go through one book chapter-by-chapter, and some groups have a faster pace of one book per month or even one book per week.

Courses: Faculty develop and implement courses not currently offered by the university in order to create new educational opportunities for students. Courses may be on a variety of topics, including but not limited to economic and political institutions, theory of capitalism, American founding principles, major works in classical liberal thought, etc.

Guest lectures: Leading scholars interact directly with students in the classroom, lecture hall, or less formal settings. A lecture series often includes an average of 1-3 guest speakers per semester. Speakers often lecture in classes during the day and/or give a public lecture to the university community. We like to encourage guest speakers to spend additional time with interested students. Marketing through relevant student groups, in classes, and through the university's activity office (if appropriate) is recommended.

OUTSIDE OPPORTUNITIES

After students participate in one or more of the activities above, we encourage faculty to assist interested students to take the next step in their academic or professional careers. We can provide support to help students participate in programs such as the ones below, which are crucial next steps in the student's education and development:

- **Graduate study** on the ideas of a free society within the disciplines of economics, history, law, philosophy, and political science, etc.
- **Non-profit employment or internships** at organizations such as the American Enterprise Institute, Americans for Prosperity Foundation, Cato Institute, State Policy Network groups, Foundation for Economic Education, Foundation for Teaching Economics, Institute for Humane Studies, and the Charles Koch Institute, etc.
- **Educational programs** or seminars offered by the Institute for Humane Studies, the Property and Environment Research Center, and the Foundation for Economic Education, etc.
- **Participation at academic conferences** such as the Association of Private Enterprise Education and the Southern Economic Association, etc.

COLLEGES AND UNIVERSITIES WITH PROGRAMS SUPPORTED BY THE CHARLES KOCH FOUNDATION

Albany State University
Alma College
American University
Andrew College
Arizona State University
Augustana College
Azusa Pacific University
Ball State University
Barry University
Barton College
Beloit College
Benedictine College
Berry College
Bethel College - Indiana
Birmingham-Southern College
Boise State University
Bridgewater State University
Brown University
Buena Vista University
California State University - East Bay
California State University - Fresno
California State University - Northridge
California State University - San Bernardino
Campbell University
Carthage College
Catholic University of America
Cedarville University
Central Connecticut State University
Chapman University
Charleston Southern University
Chestnut Hill College
Christopher Newport University
Claremont McKenna College
Clemson University
Coastal Carolina University
College of Charleston
College of New Jersey
College of the Holy Cross
College of William and Mary
Cornell College
Dartmouth College
Delta State University
Duquesne University
Eastern University
Fayetteville State University
Florida A&M University
Florida Atlantic University
Florida Gulf Coast University
Florida State University
George Fox University
George Mason University
George Washington University
Georgetown University
Georgia State University
Grove City College
Hamilton College
Hampden-Sydney College
Hanover College
Harvard University
High Point University
Hillsdale College
Houston Baptist University
Indiana University
Indiana University - Bloomington
Jacksonville State University
James Madison University
John Brown University
John Jay College of Criminal Justice
Johns Hopkins University
Johnson and Wales University - Charlotte
Kansas State University
Kennesaw State University
Kenyon College
King's College - London
La Sierra University
Lake Forest College
Lakeland College
Lee University
Lindenwood University
Linfield College
Long Island University
Loyola University - New Orleans
Massachusetts Institute of Technology
McGill University
McKendree University
Menlo College
Mercer University
Metropolitan State College of Denver
Michigan State University
Middle Tennessee State University
Milligan College
Millsaps College
Mississippi State University
Montana State University - Bozeman
Morehead State University
Mount St. Mary's University
Murray State University
National University
New York University
North Carolina State University
Northwest Nazarene University
Northwest University
Northwestern Oklahoma State University
Northwestern University
Northwood University - Florida
Northwood University - Michigan
Northwood University - Texas
Nova Southeastern University
Ohio State University
Ohio University
Ohio University - Zanesville
Oklahoma State University
Patrick Henry College
Pennsylvania State University

COLLEGES AND UNIVERSITIES WITH PROGRAMS SUPPORTED BY THE CHARLES KOCH FOUNDATION

Pennsylvania State University - Erie
Pepperdine University
Presbyterian College
Providence College
Ramapo College
Regent University
Rensselaer Polytechnic Institute
Robert Morris University
Rockford College
Rogers State University
Rollins College
Rutgers University
Rutgers University - Newark
Saginaw Valley State University
Salisbury University
Samford University
San Diego State University
San Jose State University
Sarah Lawrence College
Seton Hall University
Skidmore College
Southern Illinois University - Carbondale
Southern Illinois University - Edwardsville
Southern Methodist University
Southern Utah University
Spelman College
St. Bonaventure University
St. Cloud State University
St. Edwards University
St. John Fisher College
St. John's University
St. Lawrence University
St. Mary's College of Maryland
St. Vincent College
State University of New York - Plattsburgh
Stephen F. Austin State University
Stonehill College
Suffolk University
Tallahassee Community College
Texas A&M University
Texas State University - San Marcos
Texas Tech University
The King's College
Trinity College
Trinity University
Troy University
University of Akron
University of Alabama - Huntsville
University of Alaska - Fairbanks
University of Arizona
University of Arkansas - Little Rock
University of California - Los Angeles
University of California - Riverside
University of Central Arkansas
University of Central Florida
University of Colorado - Boulder
University of Colorado - Colorado Springs
University of Dallas
University of Dayton
University of Florida
University of Georgia
University of Hawaii - Hilo
University of Houston
University of Louisville
University of Maine - Machias
University of Maine - Orono
University of Maryland - Baltimore County
University of Memphis
University of Michigan
University of Mississippi
University of Missouri - Columbia
University of Nebraska - Omaha
University of Nevada - Las Vegas
University of Nevada - Reno
University of New Orleans
University of North Carolina - Chapel Hill
University of North Carolina - Greensboro
University of Notre Dame
University of Oklahoma
University of Richmond
University of Rochester
University of San Diego
University of San Francisco
University of South Alabama
University of Tennessee - Chattanooga
University of Tennessee - Knoxville
University of Texas - Arlington
University of Texas - San Antonio
University of Tulsa
University of Virginia
University of Washington
University of Washington - Bothell
University of West Florida
University of Wisconsin - La Crosse
University of Wisconsin - Madison
Ursinus College
Utah State University
Villanova University
Virginia Polytechnic Institute and State University
Wake Forest University
Washington and Lee University
Washington College
Washington University - St. Louis
Webber International University
Wellesley College
Wesleyan College
West Texas A&M University
West Virginia University
Western Carolina University
Western Kentucky University
Western Michigan University
Wheaton College
Wheeling Jesuit University
Winston-Salem State University
Wofford College

REQUIREMENTS FOR SUBMITTING GRANT REQUESTS/PROPOSALS

The Charles Koch Foundation (Foundation) is prohibited from making grants to individuals. However, under certain circumstances, the Foundation may make grants to educational institutions for use by individuals (e.g., professors and students) who are under the direction and supervision of the educational institution and who are selected by the institution.

In order for a grant request to be considered for funding, all grant requests/proposals must be (a) made at the request of the university and submitted on university letterhead via e-mail or fax and (b) signed by the department chair or a representative from the university who does not expect to receive any part of the grant funds or supervises the project made possible by the grant.

The attached grant request/proposal template **must** be used when submitting a grant request/ proposal. Only requests fulfilling these requirements and accompanied by the appropriate supporting information will be considered for funding. The Foundation may request clarification upon review.

The following documents must accompany the above-mentioned proposal letter:

1. A document, separate from the proposal, that provides a brief description of the activities for which funding is being requested. This may include information on the number of speakers to participate in a speaker series or the research topics that student fellows would focus on. Please feel free to include any additional information that will help us better understand the nature of your request and its justification.

2. A copy of an IRS non-profit determination letter confirming that the college, university, or supporting organization requesting the funding (the "Grantee Organization") is an Internal Revenue Code ("Code") section 501(c)(3) organization or an organization described under Code section 511(a)(2)(B) (i.e., a state college or university).

3. The name and contact information of the administrator or other individual at the university, if any, to whom it would be beneficial to send the formal letter and payment. We can also send the formal letter and payment directly to the individual who submitted the proposal, if he or she is not receiving direct compensation from the grant.

Overhead Policy
Please be advised that no part of the proposed grant payment, if made by the Foundation, can be used for administrative or other overhead and that no offset or deduction can be made for direct or indirect costs including any tax levy. If your administrative officials require a formal notification of this policy, we will provide such a document upon request.

Acceptable Use Disclosure
Please note that by submitting a grant request/proposal, you agree that (i) all funding awarded shall be expended exclusively for educational, scientific, literary or other charitable purposes described in Code section 170(c)(2)(B) and (ii) no part of the grant can be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

Please contact a Foundation representative if you have any questions or concerns about any of these requirements.

TEMPLATE 1 – PAYMENT TO GRANTEE ORGANIZATION

[UNIVERSITY LETTERHEAD]

[Date]

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

Dear Mr. Brown:

[UNIVERSITY NAME] respectfully requests a grant in the amount of $_____ to be used for the following activities during academic year _____ [i.e. 2013-14].

[Please list each proposed activity with its accompanied cost (i.e. guest speaker program for $__)].

- Guest Speaker Program for $___.
- Undergraduate Research Fellowships for $___.
- Reading Group for $___.

The proposed activities will take place between [date] and [date].

The above program [activities, etc.], which will be under the control and supervision of the University, will be carried out [directed by, etc.] by Professor _____, who was selected by the University. **[PLEASE NOTE: AS DISCUSSED ABOVE, IF THE CHECK IS TO BE MADE PAYABLE TO A SUPPORTING ORGANIZATION INSTEAD OF THE GRANTEE ORGANIZATION, PLEASE USE TEMPLATE 2 ON THE FOLLOWING PAGE]**

Should a grant be awarded by the Charles Koch Foundation, a check made payable to the University should be sent to: [INSERT NAME & ADDRESS]

Any grant awarded shall be expended exclusively for a charitable purposes described in Code section 170(c)(2)(B) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

If you have any questions about the above-mentioned grant request, please do not hesitate to contact me.

[SIGNATURE] **

[TITLE & CONTACT INFORMATION]

Enclosures (Please include a copy of the IRS non-profit determination letter for the Grantee Organization)

** Must be signed by the department chair or an authorized university representative who does not expect to receive any part of the grant funds or supervise the project made possible by the grant.

TEMPLATE 2 – PAYMENT TO SUPPORTING ORGANIZAION

[UNIVERSITY FOUNDATION LETTERHEAD]

[Date]

Mr. Brennan Brown
Charles Koch Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

Dear Mr. Brown:

The [INSERT STATE FOUNDATION NAME] respectfully requests a grant in the amount of $_____ to be used to support the following programs at the [INSERT NAME OF UNIVERSITY].

[Please list each proposed activity with its accompanied cost (i.e. guest speaker program for $__)].

- Guest Speaker Program for $___.
- Undergraduate Research Fellowships for $___.
- Reading Group for $___.

The proposed activities will take place between [date] and [date].

The above program [activities, etc.], which will be under the supervision of [INSERT NAME OF FOUNDATION], will be carried out by Professor _____, who was selected by the University Foundation.

Should a grant be awarded by the Charles Koch Foundation, a check made payable to the [INSERT NAME OF FOUNDATION] should be sent to: [INSERT NAME & ADDRESS AT FOUNDATION]

Any grant awarded shall be expended exclusively for a charitable purposes described in Code section 170(c)(2)(B) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

If you have any questions about the above-mentioned grant request, please do not hesitate to contact me.

[SIGNATURE]

[TITLE & CONTACT INFORMATION OF FOUNDATION REPRESENTATIVE]

Enclosures (Please include a copy of the IRS non-profit determination letter for the Foundation)

Subject: Re: Koch proposal submitted
Date: Wednesday, July 22, 2015 at 5:06:30 PM Eastern Daylight Time
From: Kevin Vallier
To: Paula M Davis
CC: Thomas Francis Kornacki, Tina L Shunk

Paula,

Thanks so much! Greatly appreciated!

Kevin

On Tue, Jul 21, 2015 at 2:11 PM Paula M Davis <pmdavis@bgsu.edu> wrote:

> Hi Kevin,
>
> Your Koch proposal was submitted this afternoon, along with Shea's cover letter.
>
> Those documents are attached (one file with both proposal and letter).
>
> Good luck!
> Paula
>
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